

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

---

In re:	:	Chapter 11
SERTA SIMMONS BEDDING, LLC, et al.,	:	Case No. 23-90020 (DRJ) (Jointly Administered)
Debtors,	:	
	:	
SERTA SIMMONS BEDDING, LLC, et al.,	:	
Plaintiffs and Counterclaim Defendants,	:	Adversary Proc. No. 23-09001 (DRJ)
v.	:	
AG CENTRE STREET PARTNERSHIP L.P., et al.,	:	
Defendants, Counterclaim Plaintiffs and Third-Party Plaintiffs,	:	
v.	:	
AGF FLOATING RATE INCOME FUND, et al.,	:	
Third-Party Defendants.	:	
	:	

---

**EXCLUDED LENDERS DEFENDANTS' SECOND AMENDED MAY CALL  
WITNESS AND SUPPLEMENTAL EXHIBIT LIST FOR TRIAL  
SCHEDULED TO BEGIN ON MAY 15, 2023 AT 9:30 A.M. (CDT)**

Defendants and Counterclaim Plaintiffs AG Centre Street Partnership L.P., AG Credit Solutions Non-ECI Master Fund, L.P., AG Super Fund Master, L.P., AG SF Master (L), L.P., Silver Oak Capital, L.L.C., Ascribe III Investments, LLC, Columbia Cent CLO 21 Limited, Columbia Cent CLO 27 Limited, Columbia Floating Rate Fund, a series of Columbia Funds Series Trust II, Columbia Strategic Income Fund, a series of Columbia Funds Series Trust I, Contrarian Capital Fund I, L.P., Contrarian Distressed Debt Fund, L.P., Contrarian Centre Street Partnership, L.P., Gamut Capital SSB, LLC, North Star Debt Holdings, L.P., Shackleton 2013-III CLO, Ltd.,

Shackleton 2013-IV-R CLO, Ltd., Shackleton 2014-V-R CLO, Ltd., Shackleton 2015-VII-R CLO, Ltd., Shackleton 2017-XI CLO, Ltd., Z Capital Credit Partners CLO 2018-1 Ltd., and Z Capital Credit Partners CLO 2019-1 Ltd. (collectively, the “Excluded Lenders”) file its **Second Amended** Witness and Supplemental Exhibit List for the trial scheduled to begin on May 15, 2023 at 9:30 a.m. (Central Daylight Time).

**WITNESSES**

The Excluded Lenders may call the following witnesses at the Hearing:

1. Any witness listed by any other party
2. Jamie Baird
3. Luke Bartolone
4. Karn Chopra
5. Rachel Dwyer
6. Jacob Gladstone
7. Michael Hanigan
8. Theo Kwon
9. Davis Meiering
10. Ken Prince
11. Michael Searles
12. Roopesh Shah
13. Andrew Sveen
14. Harvey Tepner
15. Philip Yarrow

**EXHIBITS<sup>1</sup>**

Exhibit	Description	Offered	Objection	Admitted	Disposition
DX1	Email from Yuriy Oren to David Roberts et al. re Shell of RAP for Serta with attachments Serta Org Materials v092016.pdf; disclaim.txt; <b>SSB_ADVERSARY00089581 – FILED UNDER SEAL</b>				
DX2	Email from Benton Lewis to Keith Halverstam et al Project Sky   Financing Term Sheet with attachments Serta Simmons Term Loan Marketing Term Sheet_WEIL_95866095_4.DOCX; Serta Simmons ABL Marketing Term Sheet_WEIL_95866111_4.DOCX; <b>SSB_ADVERSARY00336549 – FILED UNDER SEAL</b>				
DX3	Email from Allen Crumpler to Paul Dascoli re Serta Simmons Model FCF Sweep with attachments RAP Model_v16 Full Sweep.pdf; RAP Model_v16 Full Sweep.xlsx; Company Model-PC5.xlsx; disclaim.txt; <b>SSB_ADVERSARY00089871 – FILED UNDER SEAL</b>				
DX4	Email from Michael Lawton to James Boland et al. re FW: Dq with attachment Advent Disqualified Institutions List_WEIL_95889805_1.DOCX; <b>UBS_AdvPro_00001 – FILED UNDER SEAL</b>				
DX5	Email from Ken Prince to Brendan Dillon et al. re Apollo; <b>SSB_ADVERSARY00110307 – FILED UNDER SEAL</b>				
DX6	Email from David Welinsky, David-CCS to et al. re FW: SKY - DQ List; <b>UBS_AdvPro_00026 – FILED UNDER SEAL</b>				
DX7	First Lien Term Loan Agreement; EatonVance_AdVERSARY00002165 – <b>FILED UNDER SEAL</b>				
DX8	Email from Paul Overmyer to Ben Burton RE: SKY - DQ List with attachments Redline - SSB - Advent Disqualified Institutions List (Updated)-v1 and S....pdf; SSB - Advent Disqualified				

<sup>1</sup> The bolded entries at DX443–DX463 are the supplemental exhibits that are being added from the Excluded Lender Defendants' First Amended May Call Witness and Exhibit List.

	Institutions List (Updated)_WEIL_95916089_1.docx; SSB_ADVERSARY00374309 – FILED <b>UNDER SEAL</b>				
DX9	Email from Roopesh Shah to Davis Ying re Board candidates; SSB_ADVERSARY00122038 – <b>FILED UNDER SEAL</b>				
DX10	Dawn Holdings, Inc. Board Book; SSB_ADVERSARY00087742 – <b>FILED UNDER SEAL</b>				
DX11	Agreement for Service of Independence Director; SSB_ADVERSARY00076912 – <b>FILED UNDER SEAL</b>				
DX12	Email from Joan Hilson to Lori Brugnano re Fwd: Serta - independent director agreement with attachments image001.jpg; ATT00001.htm; image001.jpg; ATT00002.htm; Project Simba-Ind. Dir. Agreement [Hilson]-9741233 1-v2.pdf; ATT00003.htm; Project Simba - Ind. Dir. Agreement [Hilson]-974 1233 1-v2.docx; ATT00004.htm; SSB_ADVERSARY00043309 – <b>FILED UNDER SEAL</b>				
DX13	Email from David Cheon to Theodore Kwon re Serta 1L; APO_SSBADVERSARY-00001378 – <b>FILED UNDER SEAL</b>				
DX14	Email from Alicja Skinner to Luke Bartolone et al. re Serta DQ List with attachment FW_SKY - DQ List (47.1 KB).msg; UBS_AdvPro_00011 – <b>FILED UNDER SEAL</b>				
DX15	Email from Theodore Kwon to Lacary Sharpe et al. re Serta; APO_SSBADVERSARY-00000748 – <b>FILED UNDER SEAL</b>				
DX16	Email from Theodore Kwon to Rachel Dwyer et al. re Serta; APO_SSBADVERSARY-00000753 – <b>FILED UNDER SEAL</b>				
DX17	Email from Danielle Calo to Alicja Skinner et al. re Serta - DQ List with attachment FW_SKY - DQ List (47.1 KB).msg; UBS_AdvPro_00024 – <b>FILED UNDER SEAL</b>				
DX18	Email from Lacary Sharpe email to James Vanek et al. re Serta; APO_SSBADVERSARY-00000768 – <b>FILED UNDER SEAL</b>				
DX19	Email from Ken Prince to Jeff Case et al. re SSB inbound with attachment SSB - Proposed Transaction - External (3.3.2020).pdf;				

	<b>SSB_ADVERSARY00092292 – FILED UNDER SEAL</b>				
DX20	Email from Sally Erickson to Paul Overmyer et al. re Borrowing Base Question / Board Deck with attachment image001.jpg; <b>SSB_ADVERSARY00083714 – FILED UNDER SEAL</b>				
DX21	Email from Thomas Flannery to Davis Meiering re Bloomberg IM Conversation #278762567; <b>SSB_ADVERSARY00458528 – FILED UNDER SEAL</b>				
DX22	Email from Ryan Dahl to Project Simba at Evercore re FW: Serta Simmons (Dawn) Board Update with attachments 032520 Daily Report.pdf; 20.03.24 COVID-19 Communication Plan.pdf; 20.03.24 COVID-19 Communication Plan-Addition.pdf; <b>SSB_ADVERSARY00277880 – FILED UNDER SEAL</b>				
DX23	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC; <b>SSB_ADVERSARY00089057 – FILED UNDER SEAL</b>				
DX24	Email from Michael Kreger to Jordan Zaken re: FW: Serta ; GAM_SSBADVERSARY-00000074 – <b>FILED UNDER SEAL</b>				
DX25	Email from Davis Meiering to Stephen Preefer et al. re CSAM / Gugg Follow Up - Serta; <b>SSB_ADVERSARY00458535 – FILED UNDER SEAL</b>				
DX26	Email from Ankit Dalal to Brent Banks et al. re let me know when you can talk; <b>SSB_ADVERSARY00122531 – FILED UNDER SEAL</b>				
DX27	Email from Jeffrey J. Stewart to Philip Yarrow re Serta Lenders; <b>SSB_ADVERSARY00153508 – FILED UNDER SEAL</b>				
DX28	Email from Michael Kreger to Michael Hanigan re: FW: Serta - Call Today with attachment Structure Overview vF.pdf; <b>GAM_SSBADVERSARY-00002376 – FILED UNDER SEAL</b>				
DX29	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC; <b>SSB_ADVERSARY00089013 – FILED UNDER SEAL</b>				

DX30	Email from Christina Brown to DJ Valenti et al. re Serta - Proposed Letter to Company with attachment 103836075_6_Serta - Letter to B Canipe - 3-31-20.DOCX; <b>SSB_ADVERSARY00147777 – FILED UNDER SEAL</b>				
DX31	Email from Michael Martynowicz to Anish Chakravarthi et al. re Serta/Simmons with attachments Serta Simmons - Lender Holdings_v2020.04.02.pdf; <b>SSB_ADVERSARY00114984 – FILED UNDER SEAL</b>				
DX32	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC; <b>SSB_ADVERSARY00088988 – FILED UNDER SEAL</b>				
DX33	Email from Omar Nazzal to Ken Prince et al. re Serta with attachment Letter to B Canipe + K McGuffey [4.7.20].pdf; <b>SSB_ADVERSARY00109685 – FILED UNDER SEAL</b>				
DX34	Email from Kristen McGuffy to Harvey L. Tepner et al. re Simba Finance Committee Materials with attachments Letter to B Canipe + K McGuffey [4.7.20].pdf; image002.gif; image003.jpg; <b>SSB_ADVERSARY00082845 – FILED UNDER SEAL</b>				
DX35	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC; <b>SSB_ADVERSARY00088959 – FILED UNDER SEAL</b>				
DX36	Email from Ken Prince to Roopesh Shah re plan of attack; <b>SSB_ADVERSARY00092395 – FILED UNDER SEAL</b>				
DX37	Email from Roopesh Shah to Ken Prince re plan of attack; <b>SSB_ADVERSARY00131875 – FILED UNDER SEAL</b>				
DX38	Email from Ken Prince to Roopesh Shah re plan of attack ; <b>SSB_ADVERSARY00092399 – FILED UNDER SEAL</b>				
DX39	Email from Alexander Welch to Harvey Tepner et al re: Simba   Follow Up Call With Weil. Privileged.; <b>SSB_ADVERSARY00048924 – FILED UNDER SEAL</b>				
DX40	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC;				

	<b>SSB_ADVERSARY00088946 – FILED UNDER SEAL</b>				
DX41	Email from Roopesh Shah to Brent Banks et al. re 2020.04.10 FC Materials_v4; <b>SSB_ADVERSARY00127516 – FILED UNDER SEAL</b>				
DX42	Email from Daniel Cajigas to David Sambur et al re: Serta - Update; PJT_SSBADVERSARY-00000076 – <b>FILED UNDER SEAL</b>				
DX43	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC; <b>SSB_ADVERSARY00088931 – FILED UNDER SEAL</b>				
DX44	Email from Eugene Park to Theodore Kwon re: [External] Serta - Update; <b>PJT_SSBADVERSARY-00000159 – FILED UNDER SEAL</b>				
DX45	Email from Tom Schinckel to Eugene Park re: RE: Serta - Diligence List with attachment Simba - confidentiality agreement - Paul Weiss.pdf; Simba - confidentiality agreement - PJT.pdf; <b>SSB_ADVERSARY00268664 – FILED UNDER SEAL</b>				
DX46	Email from James Vanek to Rachel Dwyer et al. re ** PLEASE EXECUTE *** Comments Added to Timeline, Trade 4176670, Serta Simmons Bedding (11/16) 1st Lien (Barclays Bank PL to APOLLO GLOBAL MA) 3/12/2020 (CP Message: 18); APO_SSBADVERSARY-00000862 – <b>FILED UNDER SEAL</b>				
DX47	Email from Rachel Dwyer to Theodore Kwon et al. re ** PLEASE EXECUTE *** Comments Added to Timeline, Trade 4176670, Serta Simmons Bedding (11/16) 1st Lien (Barclays Bank PL to APOLLO GLOBAL MA) 3/12/2020 (CP Message: 18); APO_SSBADVERSARY-00000867 – <b>FILED UNDER SEAL</b>				
DX48	Email from Rachel Dwyer Robert Schena et al. re Serta Simmons borrowers consent; <b>APO_SSBADVERSARY-00000872 – FILED UNDER SEAL</b>				
DX49	Email from Rachel Dwyer to Mikhail Roudnev et al. re Assignment for review Serta Simmons 4176670; APO_SSBADVERSARY-00000879 – <b>FILED UNDER SEAL</b>				

DX50	Email from Rachel Dwyer to Lacary Sharpe re Assignment for review Serta Simmons 4176670; APO_SSBADVERSARY-00000883 – <b>FILED UNDER SEAL</b>				
DX51	Email from Theodore Kwon to Rachel Dwyer et al. re ** PLEASE EXECUTE *** Comments Added to Timeline, Trade 4176670, Serta Simmons Bedding (11/16) 1st Lien (Barclays Bank PL to APOLLO GLOBAL MA) 3/12/2020 (CP Message: 18); APO_SSBADVERSARY-00000888 – <b>FILED UNDER SEAL</b>				
DX52	Email from Eugene Park to Daniel Cajigas@pjtpartners.com et al re: RE: Serta - Update; GAM_SSBADVERSARY-00002433– <b>FILED UNDER SEAL</b>				
DX53	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC; SSB_ADVERSARY00088909 – <b>FILED UNDER SEAL</b>				
DX54	Email from Rachel Dwyer to Mikhail Roudnev et al. re Assignment for review Serta Simmons 4176670; APO_SSBADVERSARY-00000892 – <b>FILED UNDER SEAL</b>				
DX55	Email from Adam Augusiak to Joan Hilson et al. re Bi-Weekly Finance Committee Call with attachment 2020.04.18 Lender Presentation Materials.pdf; SSB_ADVERSARY00048832 – <b>FILED UNDER SEAL</b>				
DX56	Email from Karn Chopra to Scott J. Greenberg re Serta; SSB_ADVERSARY00113831 – <b>FILED UNDER SEAL</b>				
DX57	Email from Rachel Dwyer to Theodore Kwon et al. re Serta; APO_SSBADVERSARY-00000909 – <b>FILED UNDER SEAL</b>				
DX58	Email from Lacary Sharpe to Theodore Kwon et al. re Serta; APO_SSBADVERSARY-00000920 – <b>FILED UNDER SEAL</b>				
DX59	Email from Ashim Midha to David Sambur re: Serta - Latest; PJT_SSBADVERSARY-00000209 – <b>FILED UNDER SEAL</b>				
DX60	Email from Daniel Cajigas to David Sambur et al re: Serta - Update Call; PJT_SSBADVERSARY-00002944 – <b>FILED UNDER SEAL</b>				
DX61	Document Withheld for Privilege and Letter to Ray C. Schrock from Scott J. Greenberg re Serta Simmons Bedding, LLC - Secured Lender Group;				

	<b>SSB_ADVERSARY00458544 – FILED UNDER SEAL</b>				
DX62	Letter from Scott J. Greenberg to Ray C. Schrock; <b>SSB_ADVERSARY00458545 – FILED UNDER SEAL</b>				
DX63	Email from Rachel Dwyer to Theodore Kwon et al. re Serta Holdings; <b>APO_SSBADVERSARY-00000931 – FILED UNDER SEAL</b>				
DX64	Email from Kristen McGuffey to Harvey L. Tepner et al re: FW: Serta with attachments: 103894781_1_Serta - Letter to R Schrock [4-24-20].PDF; 103894620_1_Serta - Illustrative Super Priority Financing Terms.PDF; <b>SSB_ADVERSARY00042793 – FILED UNDER SEAL</b>				
DX65	FINAL MINUTES OF THE FINANCE COMMITTEE OF THE BOARD OF MANAGERS OF DAWN INTERMEDIATE, LLC April 24, 2020; <b>SSB_ADVERSARY00088857 – FILED UNDER SEAL</b>				
DX66	Email from Daniel Cajigas to David Sambur et al re: Serta - Group Call; <b>PJT_SSBADVERSARY-00002969 – FILED UNDER SEAL</b>				
DX67	"Email from Omar Nazzal to Ken Prince re do you have with attachment 2020.04.18 Lender Presentation Materials.pdf; <b>SSB_ADVERSARY00109872" – FILED UNDER SEAL</b>				
DX68	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC; <b>SSB_ADVERSARY00088815 – FILED UNDER SEAL</b>				
DX69	Email from Lacary Sharpe to Theodore Kwon et al. re Transfer Document Fully Executed, Trade 4176670, Serta Simmons Bedding (11/16) 1st Lien (Barclays Bank PL to APOLLO GLOBAL MA) 3/12/2020; <b>APO_SSBADVERSARY-00000970 – FILED UNDER SEAL</b>				
DX70	Email from Rachel Dwyer to Theodore Kwon et al. re Serta with attachment Allocation Blotter.xls; <b>APO_SSBADVERSARY-00000979 – FILED UNDER SEAL</b>				
DX71	Email from Theodore Kwon to Scott Kleinman et al. re Serta Update; <b>APO_SSBADVERSARY-00001616 – FILED UNDER SEAL</b>				

DX72	Email from Ashim Midha to Jordan Zaken et al re: Serta - Kickoff Call; PJT_SSBADVERSARY-00002973 – <b>FILED UNDER SEAL</b>				
DX73	Email from Ashim Midha to Ryan Mollett et al re: Serta - Term Sheet - Discussion; PJT_SSBADVERSARY-00002996 – <b>FILED UNDER SEAL</b>				
DX74	Email from Ashim Midha to Theodore Kwon et al re: Serta - Term Sheet - Discussion; PJT_SSBADVERSARY-00003001 – <b>FILED UNDER SEAL</b>				
DX75	Email from Eugene Park to Tom Schinckel re: RE: Serta - NDA with attachments Simba - 1L NDA (Angelo Gordon).pdf; Simba - 1L NDA (Gamut).pdf; Simba - 1L NDA (Apollo).pdf; 13708904_7_Simba - 1L NDA (Execution Version).DOCX; SSB_ADVERSARY00269481 – <b>FILED UNDER SEAL</b>				
DX76	Email from Lacary Sharpe to Theodore Kwon et al. re Serta; APO_SSBADVERSARY-00000987 – <b>FILED UNDER SEAL</b>				
DX77	Email from Mikhail Roudnev to Alicja Skinner et al. re Apollo+Internal UBS Communication+Serta Simmons Borrowers consent for Apollo with attachments RE_Serta (17.4 KB).msg; 3.20 Serta Simmons 4176670.pdf; UBS_AdvPro_00040 – <b>FILED UNDER SEAL</b>				
DX78	Email from Alicja Skinner to Mikhail Roudnev et al. re Apollo+Internal UBS Communication+Serta Simmons Borrowers consent for Apollo; UBS_AdvPro_00053 – <b>FILED UNDER SEAL</b>				
DX79	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC; SSB_ADVERSARY00088797 – <b>FILED UNDER SEAL</b>				
DX80	Email from Theodore Kwon to Rachel Dwyer re FW: Serta with attachments disclaim.txt;3.20 Serta Simmons 4176670.pdf; APO_SSBADVERSARY-00000989 – <b>FILED UNDER SEAL</b>				
DX81	Email from Theodore Kwon to Rachel Dwyer et al. re Conversation between tkwon@apollop.com and rdwyer@apollop.com;				

	<b>APO_SSBADVERSARY-00001294 – FILED UNDER SEAL</b>				
DX82	Email from Daniel Cajigas to Roopesh Shah re: Serta - Indicative Financing Proposal with attachments Project Sercial - Proposal to Company vShare.pdf; 13758342_8_Serta - Term Sheet - Term Loan (Unrestricted Subsidiary).DOCX; 13757751_9_Serta - Term Sheet - Term Loan (Non-Guarantor).pdf; 13757751_9_Serta - Term Sheet - Term Loan (Non-Guarantor).DOCX; 13758342_8_Serta - Term Sheet - Term Loan (Unrestricted Subsidiary).pdf; PJT_SSBADVERSARY-00000292 – FILED UNDER SEAL				
DX83	"Email from Brent Banks to Kristen McGuffey et al. re Bi-Weekly Finance Committee Calls with attachments 13758342_8_Serta - Term Sheet-Term Loan (Unrestricted Subsidiary).pdf; 13757751_9_Serta - Term Sheet - Term Loan (Non -Guarantor).docx; 13757751_9_Serta -Term Sheet - Term Loan (Non-Guarantor).pdf; 13758342_8_Serta -Term Sheet-Term Loan (Unrestricted Subsidiary).docx; Project Sercial - Proposal to Company v Share.pdf; SSB_ADVERSARY00412737" – FILED UNDER SEAL				
DX84	Email from Brent Banks to Adam Augusiak et al re: [EXTERNAL] Bi-Weekly Finance Committee Calls with attachments: 13758342_8_Serta - Term Sheet - Term Loan (Unrestricted Subsidiary).pdf; 13757751_9_Serta - Term Sheet - Term Loan (Non-Guarantor).docx; 13757751_9_Serta - Term Sheet - Term Loan (Non-Guarantor).pdf; 13758342_8_Serta - Term Sheet - Term Loan (Unrestricted Subsidiary).docx; Project Sercial - Proposal to Company vShare.pdf; SSB_ADVERSARY00048814 – FILED UNDER SEAL				
DX85	Email from Roopesh Shah to Brent Banks et al. re Serta; SSB_ADVERSARY00133618 – FILED UNDER SEAL				
DX86	Email from Kanak Nagee to Jeff Case et al. re AIC / EVR: Recap Discussion with attachment Project [Swift]_Recap Partner Outreach_vF.pdf;				

	<b>SSB_ADVERSARY00110034 – FILED UNDER SEAL</b>				
DX87	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC; SSB_ADVERSARY00088766 – FILED <b>UNDER SEAL</b>				
DX88	Email from Scott J. Greenberg to Karn Chopra re FW: Mattresses with attachment 103913927_1_Simba - Advisor NDAs - Annex A.DOCX; SSB_ADVERSARY00113780 – FILED UNDER SEAL				
DX89	Email from Michael Searles to Adam Augusiak et al. re Simba - Barings with attachment Project Simba - Barings Summary of Terms (5.8.20).docx; SSB_ADVERSARY00135024 – FILED UNDER SEAL				
DX90	Email from Roopesh Shah to Adam Augusiak et al. re Simba Fincom Materials; SSB_ADVERSARY00133915 – FILED <b>UNDER SEAL</b>				
DX91	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC; SSB_ADVERSARY00088744 – FILED <b>UNDER SEAL</b>				
DX92	Email from Brent Banks to Ken Prince et al. re RE: [no subject] with attachment 2020.05.09 IPCo Structure Chart.pdf; SSB_ADVERSARY00093017 – FILED <b>UNDER SEAL</b>				
DX93	Email from Jeff Case to David Mussafer et al. re FW: AIC / EVR: Recap Discussion with attachment Project [Swift]_Recap Partner Outreach_vF.pdf; SSB_ADVERSARY00093109 – FILED UNDER SEAL				
DX94	Email from Tom Schinckel to Jason Zachary Goldstein et al RE: Mattresses with attachments Simba - confidentiality agreement (Centerview) [Fully Executed 5.10.2020].pdf; Simba - confidentiality agreement (Gibson) [Fully Executed 5.10.2020].pdf; SSB_ADVERSARY00269862 – FILED <b>UNDER SEAL</b>				
DX95	Email from Tom Schinckel to Jason Zachary Goldstein et al RE: Mattresses Simba - confidentiality agreement (Centerview) [Fully Executed 5.10.2020].pdf; Simba - confidentiality				

	agreement (Gibson) [Fully Executed 5.10.2020].pdf; SSB_ADVERSARY00365371 – <b>FILED UNDER SEAL</b>			
DX96	Email from Brent Banks to Ken Prince et al. re: Project Simba - AIC / EVR / Weil Catch-Up; SSB_ADVERSARY00110108 – <b>FILED UNDER SEAL</b>			
DX97	Email from Ken Prince to Roopesh Shah et al. re Project Simba - AIC / EVR / Weil Catch-Up; SSB_ADVERSARY00110104 – <b>FILED UNDER SEAL</b>			
DX98	Email from Roopesh Shah to Ken Prince et al. re Project Simba - AIC / EVR / Weil Catch-Up; SSB_ADVERSARY00110101 – <b>FILED UNDER SEAL</b>			
DX99	Email from Jordan Zaken to Michael Hanigan et al re: Fwd: [External] RE: Serta; GAM_SSBADVERSARY-00002476 – <b>FILED UNDER SEAL</b>			
DX100	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC; SSB_ADVERSARY00088676 – <b>FILED UNDER SEAL</b>			
DX101	Email from Lacary Sharpe email to James Vanek et al. re RE: Serta; APO_SSBADVERSARY-00001005 – <b>FILED UNDER SEAL</b>			
DX102	Email from Jordan Zaken to Michael Kreger et al re: Fwd: [External] Re: Serta; GAM_SSBADVERSARY-00002484 – <b>FILED UNDER SEAL</b>			
DX103	Email from Roopesh Shah to Brent Banks et al. re Blowout Extension; SSB_ADVERSARY00134613 – <b>FILED UNDER SEAL</b>			
DX104	Email from Roopesh Shah to Jamie Baird re Serta; SSB_ADVERSARY00135301 – <b>FILED UNDER SEAL</b>			
DX105	Email from Roopesh Shah to Ken Prince re: [EXTERNAL] Future De-leveraging Ability; SSB_ADVERSARY00395803 – <b>FILED UNDER SEAL</b>			
DX106	Email from Adam Auguisiak to Kristen McGuffey et al. re Bi-Weekly Finance Committee Call with attachment AG & Barings_Structuring Discussion Materials_v2020.05.15.pdf;			

	<b>SSB_ADVERSARY00395817 – FILED UNDER SEAL</b>				
DX107	FINAL MINUTES OF THE FINANCE COMMITTEE OF THE BOARD OF MANAGERS OF DAWN INTERMEDIATE, LLC May 15, 2020; <b>SSB_ADVERSARY00088608 – FILED UNDER SEAL</b>				
DX108	Presentation Deck re Serta Simmons Illustrative Transaction Alternatives May 2020; <b>SSB_ADVERSARY00093169 – FILED UNDER SEAL</b>				
DX109	Email from Jake Lemle to Andrew Sveen et al. re Serta ; <b>SSB_ADVERSARY00147820 – FILED UNDER SEAL</b>				
DX110	Email from Yuriy Oren to Kristine Shryock re FW: [no subject]; <b>UBS_AdvPro_00107 – FILED UNDER SEAL</b>				
DX111	Email from Michael Martynowicz to Michael J. Cohen et al. re Serta Precedent Priming Financings; <b>SSB_ADVERSARY00114062 – FILED UNDER SEAL</b>				
DX112	Email from Karn Chopra to Michael Martynowicz re Serta Follow Up; <b>SSB_ADVERSARY00114377 – FILED UNDER SEAL</b>				
DX113	Email from Ken Prince to Allison Liff re Serta Simmons - Notice of acceptance of a third-party Assignment; <b>SSB_ADVERSARY00406372 – FILED UNDER SEAL</b>				
DX114	Email from Cathy McDermott to Scott J. Greenberg re Serta with attachment image001.jpg; <b>EatonVance_ADVERSARY00000157 – FILED UNDER SEAL</b>				
DX115	Email from Daniel Cajigas to Bryce Fraser re: [SSB] Group Call; <b>PJT_SSBADVERSARY-00000582 – FILED UNDER SEAL</b>				
DX116	Email from William Evarts to Ryan Mollett re: [SSB] Term Sheet Response with attachments: Redline - Simba - Term Sheet (AG) Term Loan (Non-Guarantor)-v1 and Simba - Term Sheet (AG) Term Loan (Non-Guarantor)-v10.pdf; Redline - Simba - Term Sheet (AG) Term Loan (Unrestricted Subsidiary)-v1 and Simba - Term Sheet (AG) Term Loan				

	(Unrestricted Subsidiary)-v10.pdf;Simba - Term Sheet (AG) Term Loan (Unrestricted Subsidiary)_WEIL_97471857_10.DOCX;Simba - Term Sheet (AG) Term Loan (Non-Guarantor)_WEIL_97471856_10.DOCX;PJT_SSBADVERSARY-00003242 – <b>FILED UNDER SEAL</b>				
DX117	Email from Welch, Alexander <Alexander.Welch@weil.com> to Jeffrey Saferstein et al re: Simba   Angelo Term Sheet   Subject to Express Confidentiality Agreement & FRE 408 with attachments Simba - Term Sheet (AG) Term Loan (Non-Guarantor)_WEIL_97471856_10.DOCX; Simba - Term Sheet (AG) Term Loan (Unrestricted Subsidiary)_WEIL_97471857_10.DOCX; Redline - Simba - Term Sheet (AG) Term Loan (Unrestricted Subsidiary)-v1 and Simba - Term Sheet (AG) Term Loan (Unrestricted Subsidiary)-v10.pdf; Redline - Simba - Term Sheet (AG) Term Loan (Non-Guarantor)-v1 and Simba - Term Sheet (AG) Term Loan (Non-Guarantor)-v10.pdf; SSB_ADVERSARY00270847 – <b>FILED UNDER SEAL</b>				
DX118	Simba - 2020E Quarterly Output_vFF - CVP_v03.xlsx; CENTERVIEW_ADVERSARY0000011 – <b>FILED UNDER SEAL</b>				
DX119	Email from Matthew Popowsky to Brendan Dillon et al. re Serta Simmons - Notice of acceptance of a third-party Assignment with attachment Apollo (2.20 KB).msg; Re_Apollo (1.21 KB).msg; UBS_AdvPro_00236 – <b>FILED UNDER SEAL</b>				
DX120	Email from Ken Prince to Sally Erickson et al. re Serta Simmons - Notice of acceptance of a third-party Assignment; SSB_ADVERSARY00045713 – <b>FILED UNDER SEAL</b>				
DX121	Email from Ankit Dalal to Mark Briskman et al. re FW: Re: Simba Angelo Term Sheet Subject to Express Confidentiality Agreement & FRE 408; SSB_ADVERSARY00395869 – <b>FILED UNDER SEAL</b>				
DX122	Email from Ashim Midha to Theodore Kwon et al re: SSB - Term Sheet Response;				

	PJT_SSBADVERSARY-00000636 – FILED <b>UNDER SEAL</b>				
DX123	Simba - 2020E Quarterly Output_vFF - CVP_v04.xlsx; CENTERVIEW_ADVERSARY0000012 – FILED UNDER SEAL				
DX124	Email from Ankan Dhal to Alexander Welch et al re: RE: Simba   Angelo Term Sheet   Subject to Express Confidentiality Agreement & FRE 408 with attachments Serta - Term Sheet - Term Loan (Unrestricted Subsidiary) (PW Draft 5-23-20).pdf; Serta - Term Sheet - Term Loan (Non-Guarantor) (PW Draft 5-23-20).pdf; Serta - Term Sheet - Term Loan (Unrestricted Subsidiary) PW Draft 5-23-20).docx; Serta - Term Sheet - Term Loan (Non-Guarantor) (PW Draft 5-23-20).docx; Serta - Term Sheet - Term Loan (Unrestricted Subsidiary) (against Weil 5-19).pdf; Serta - Term Sheet - Term Loan (Non-Guarantor) (against Weil 5-19).pdf; Serta - Term Sheet - Term Loan (Unrestricted Subsidiary) (against PW 5-3).pdf; Serta - Term Sheet - Term Loan (Non-Guarantor) (against PW 5-3).pdf; SSB_ADVERSARY00270912 – FILED <b>UNDER SEAL</b>				
DX125	Email from Ropesh Shah to Ken Prince re Simba Barings Term Sheet Subject to Express Confidentiality Agreement & FRE 408; SSB_ADVERSARY00135634 – FILED <b>UNDER SEAL</b>				
DX126	Email from Ken Prince to Brent Banks re Simba Barings Term Sheet Subject to Express Confidentiality Agreement & FRE 408; SSB_ADVERSARY00093615 – FILED <b>UNDER SEAL</b>				
DX127	Email from Philip Yarrow to David Lukkes et al RE: Serta Simmons Bedding, LLC - Need any IC Feedback on Potentially Putting Together a New Money/Discounted 1L Exchange into Priming Facility Proposal; SSB_ADVERSARY00153818 – FILED UNDER SEAL				
DX128	Simba - 2020E Quarterly Output_vFF - CVP_v05.xlsx; CENTERVIEW_ADVERSARY0000014 – FILED UNDER SEAL				

DX129	Document Withheld for Privilege and Centerview/Gibson Dunn Preliminary Financing Term Sheet; SSB_ADVERSARY00082767 – <b>FILED UNDER SEAL</b>				
DX130	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC; SSB_ADVERSARY00088512 – <b>FILED UNDER SEAL</b>				
DX131	Presentation Deck re Serta Simmons Illustrative Transaction Alternatives May 2020; SSB_ADVERSARY00093629 – <b>FILED UNDER SEAL</b>				
DX132	Email from Brendan Dillon to Ken Price re [no subject] with attachments Advent Disqualified Institutions List_WEIL_95889805_1.docx; Apollo; disclaim.txt; SSB_ADVERSARY00110298 – <b>FILED UNDER SEAL</b>				
DX133	Email from Patrick Daniello to Mke Kinahan re Serta - Seems like best of bad situation; SSB_ADVERSARY00147824 – <b>FILED UNDER SEAL</b>				
DX134	Centerview/Gibson Dunn Preliminary Financing Term Sheet; SSB_ADVERSARY00082768 – <b>FILED UNDER SEAL</b>				
DX135	Email from Brent Bank to Kristen McGuffy et al. re Bi-Weekly Finance Committee Calls-- EXTENDED THROUGH JUNE with attachments 12.3 SSB_Private Supplement_vF.pdf; 12.1 SSB_CIM_vF.pdf; 12.2 SSBLP_vF.pdf; SSB_ADVERSARY00048693 – <b>FILED UNDER SEAL</b>				
DX136	Email from Brenden Dillon to Ken Prince re: Apollo; Re: Apollo; disclaim.txt; SSB_ADVERSARY00110294 – <b>FILED UNDER SEAL</b>				
DX137	Email from Ken Prince to Roopesh Shah et al. re [HOLD] Project Simba - Catch-up [Advent / EVR]; SSB_ADVERSARY00110330 – <b>FILED UNDER SEAL</b>				
DX138	Email from Adam Augusiak to Roopesh Shah et al. re [HOLD] Project Simba - Catch-up [Advent / EVR]; SSB_ADVERSARY00136576 – <b>FILED UNDER SEAL</b>				
DX139	Email from Veronica Bonhamgregory to Ankan K. Dhal et al re: [External] RE: Simba   Angelo				

	Term Sheet   Subject to Express Confidentiality Agreement & FRE 408 with attachments: Redline - Simba - Term Sheet (AG) Term Loan (Non-Guarantor)-v11 and Simba - Term Sheet (AG) Term Loan (Non-Guarantor)-v13.pdf; Simba - Term Sheet (AG) Term Loan (Non-Guarantor)-v13.doc; Redline - Simba - Term Sheet (AG) Term Loan (Unrestricted Subsidiary)-v11 and Simba - Term Sheet (AG) Term Loan (Unrestricted Subsidiary)-v13.pdf; Simba - Term Sheet (AG) Term Loan (Unrestricted Subsidiary)-v13.doc; PJT_SSBADVERSARY-00000749 – <b>FILED UNDER SEAL</b>			
DX140	Email from Daniel Cajigas to Theodore Kwon et al re: [Serta] Group Call; PJT_SSBADVERSARY-00000798 – <b>FILED UNDER SEAL</b>			
DX141	Email from Kristine Shryock to Matthew Popowsky et al. re FW: DQ List - integration clause with attachment 13. SSB - Executed ILlerm Loan Agreement 11.8.16 serta.pdf; UBS_AdvPro_00331 – <b>FILED UNDER SEAL</b>			
DX142	Presentation Deck re Serta Simmons Illustrative Transaction Alternatives June 2020; SSB_ADVERSARY00093734 – <b>FILED UNDER SEAL</b>			
DX143	Email from Ken Prince to Brendan Dillon re FW: DQ List - integration clause ; SSB_ADVERSARY00110386 – <b>FILED UNDER SEAL</b>			
DX144	Email from Alexander Welch to Kristen McGuffey et al. re Simba FC Materials with attachment FC_Discussion Materials (2020.05.pdf; SSB_ADVERSARY00346662 – <b>FILED UNDER SEAL</b>			
DX145	Email from Brent Banks to Adam Augusiak et al. re FW: Re: Project Simba Legal Discussion; SSB_ADVERSARY00136551 – <b>FILED UNDER SEAL</b>			
DX146	Email from Patrick Daniello to Theodore Kwon re Serta; SSB_ADVERSARY00147128 – <b>FILED UNDER SEAL</b>			
DX147	Email from Ken Prince to Roopesh Shah et al. re Project Simba Legal Discussion; SSB_ADVERSARY00110365 – <b>FILED UNDER SEAL</b>			

DX148	Email from Veronica Bonhamgregory to Michael Dabney et al. re Simba Gibson Term Sheet Subject to Express Confidentiality Agreement & FRE 408 with attachments Simba - Term Sheet (Gibson)-v5.doc; Redline - Simba - Term Sheet (Gibson)-v1 and Simba - Term Sheet (Gibson)v5.pdf; SSB_ADVERSARY00117086 – <b>FILED UNDER SEAL</b>				
DX149	Email from Michael Martynowicz to Karn Chopra et al. re Materials for 5pm with attachment SSB Discussion Materials_v01.pdf; SSB_ADVERSARY00116243 – <b>FILED UNDER SEAL</b>				
DX150	Presentation Deck re Serta Simmons Illustrative Transaction Alternatives June 2020; SSB_ADVERSARY00093802 – <b>FILED UNDER SEAL</b>				
DX151	Email from Roopesh Shah email to Scott J. Greenberg RE: Simba   Gibson Term Sheet   Subject to Express Confidentiality Agreement & FRE 408; SSB_ADVERSARY00118252 – <b>FILED UNDER SEAL</b>				
DX152	Email from Ankan K Dhal to Veronica Bonhamgregory et al re: RE: Simba   Angelo Term Sheet   Subject to Express Confidentiality Agreement & FRE 408 with attachments Serta - Term Sheet - Term Loan (Non-Guarantor) (against Weil 5-28).pdf; Serta - Term Sheet - Term Loan (Non-Guarantor) (PW Draft 5-30-20).docx; Serta - Term Sheet - Term Loan (Unrestricted Subsidiary) (against Weil 5-28).pdf; Serta - Term Sheet - Term Loan (Unrestricted Subsidiary) (PW Draft 5-30-20).docx; SSB_ADVERSARY00271127 – <b>FILED UNDER SEAL</b>				
DX153	Email from Karn Chopra to Christina Brown et al. re Serta - Call Tonight; SSB_ADVERSARY00116788 – <b>FILED UNDER SEAL</b>				
DX154	Email from Jason Zachary Goldstein to Ray Schrock et al. re Simba Gibson Term Sheet Subject to Express Confidentiality Agreement & FRE 408 with attachment 103948927_2_Serta--Term Sheet (Gibson-CV).DOC; REDLINE.pdf; SSB_ADVERSARY00118128 – <b>FILED UNDER SEAL</b>				

DX155	Document Withheld for Privilege and Preliminary Financing Term Sheet; <b>CreditSuisse_ADVERSARY00000861 – FILED UNDER SEAL</b>				
DX156	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC; <b>SSB_ADVERSARY00088454 – FILED UNDER SEAL</b>				
DX157	Email from Davis Meiering to Thomas Flannery re Bloomberg IM Conversation #293280001; <b>SSB_ADVERSARY00458581 – FILED UNDER SEAL</b>				
DX158	Email from Roopesh Shah to Ken Prince re serta ; <b>SSB_ADVERSARY00093931 – FILED UNDER SEAL</b>				
DX159	Email from Roopesh Shah to Ken Prince re serta; <b>SSB_ADVERSARY00136797 – FILED UNDER SEAL</b>				
DX160	Email from Veronica Bonhamgregory to Ankan K Dhal et al re: RE: Simba   Angelo Term Sheet   Subject to Express Confidentiality Agreement & FRE 408; <b>SSB_ADVERSARY00271266 – FILED UNDER SEAL</b>				
DX161	Email from Patrick Daniello to Andrew Sveen, Craig Russ re Team Call; <b>SSB_ADVERSARY00147145 – FILED UNDER SEAL</b>				
DX162	Email from Mike Kinahan to Patrick Daniello re They've got cojones; <b>SSB_ADVERSARY00147826 – FILED UNDER SEAL</b>				
DX163	Email from Patrick Daniello to Andrew Sveen re serta with attachments image001.png; image001.png; <b>SSB_ADVERSARY00147827 – FILED UNDER SEAL</b>				
DX164	Email from Karn Chopra to Christina Brown et al. re FW: Simba   Gibson Term Sheet   Subject to Express Confidentiality Agreement & FRE 408 with attachments Simba - Term Sheet (Gibson)-v10.doc; Redline - Simba - Term Sheet (Gibson)-v6 and Simba - Term Sheet (Gibson)-v10.pdf; <b>SSB_ADVERSARY00116927 – FILED UNDER SEAL</b>				
DX165	Letter from Scott J. Greenberg to UBS re Serta Simmons Bedding, LLC - Secured Lender Group				

	<b>; SSB_ADVERSARY00117274 – FILED UNDER SEAL</b>				
DX166	Email from Barry Canipe to Armen Emrikian re FW: Simba Gibson Draft Term Sheet with attachments image00 1.jpg; 103948927_5_Serta-Term Sheet (Gibson-CV).DOC; REDLINE.pdf; SSB_ADVERSARY00048442 – FILED <b>UNDER SEAL</b>				
DX167	Email from Jason Zachary Goldstein to Scott J. Greenberg et al. re Correspondence to Administrative Agent (Serta Simmons) with attachment Serta--Letter to Agent (6-4-20).pdf; SSB_ADVERSARY00117273 – FILED <b>UNDER SEAL</b>				
DX168	Email from Karn Chopra to Josh Benjamin et al. re Serta Simmons Discussion; EatonVance_ADVERSARY00000212 – FILED <b>UNDER SEAL</b>				
DX169	Email from Karn Chopra to Patrick Daniello et al. re FW: Simba   Gibson Term Sheet   Subject to Express Confidentiality Agreement & FRE 408 with attachments 103948927_5_Serta--Term Sheet (Gibson-CV).DOC; REDLINE.pdf ; CreditSuisse_ADVERSARY00000880 – FILED <b>UNDER SEAL</b>				
DX170	Email from Karn Chopra to Roopesh Shah re: [EXTERNAL] [no subject]; SSB_ADVERSARY00116636 – FILED <b>UNDER SEAL</b>				
DX171	Email from Karn Chopra to Roopesh Shah re: with attachment SSB Term Sheet_v2020.06.03.pdf; SSB_ADVERSARY00117224 – FILED <b>UNDER SEAL</b>				
DX172	Email from Karn Chopra to Scott J. Greenberg RE: Serta Debrief; SSB_ADVERSARY00117419 – FILED UNDER SEAL				
DX173	Email from Roopesh Shah to Jason Zachary Goldstein Re: [EXTERNAL] RE: Simba   Gibson Term Sheet   Subject to Express Confidentiality Agreement & FRE 408; SSB_ADVERSARY00117564 – FILED <b>UNDER SEAL</b>				
DX174	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC;				

	<b>SSB_ADVERSARY00088420 – FILED UNDER SEAL</b>				
DX175	Email from David J. Mechlin to Davis Meiering re Bloomberg IM Conversation #294062889; <b>SSB_ADVERSARY00458606 – FILED UNDER SEAL</b>				
DX176	Email from Ken Prince to Roopesh Shah re Simba Gibson Term Sheet Subject to Express Confidentiality Agreement & FRE 408; <b>SSB_ADVERSARY00094233 – FILED UNDER SEAL</b>				
DX177	Email from Ken Prince to Giles Reaney re serta; <b>SSB_ADVERSARY00110420 – FILED UNDER SEAL</b>				
DX178	Email from Ken Prince to Roopesh Shah re simba; <b>SSB_ADVERSARY00094353 – FILED UNDER SEAL</b>				
DX179	Email from Bryan High to Martin Horne et al. re FW: Serta Simmons Update for Ad Hoc 2:30pm Meeting with attachments Simba Financing Term Sheet - 2020.06.05.pdf; DRAFT Simba Summary.v9.pdf; <b>SSB_ADVERSARY00456684 – FILED UNDER SEAL</b>				
DX180	Email from Ankit Dalal to Roopesh Shah et al. re Barings/EVR with attachment Simba_Financing Term Sheet_2020.06.05.pdf; <b>SSB_ADVERSARY00138172 – FILED UNDER SEAL</b>				
DX181	Email from Scott J. Greenberg to Karn Chopra re Serta Update; <b>SSB_ADVERSARY00116792 – FILED UNDER SEAL</b>				
DX182	Email from Ken Prince to Giles Reaney re serta; <b>SSB_ADVERSARY00110413 – FILED UNDER SEAL</b>				
DX183	Email from Karn Chopra to Jason Zachary Goldstein et al. re Simba   Gibson Term Sheet   Subject to Express Confidentiality Agreement & FRE 408; <b>SSB_ADVERSARY00116949 – FILED UNDER SEAL</b>				
DX184	Email from Michael Martynowicz to M. Cohen et al RE: Centerview Engagement Letter with attachments Centerview - Serta Ad Hoc Group EL_v2020.03.30.pdf; Centerview - Serta Ad Hoc Group EL_v2020.03.30.docx; <b>SSB_ADVERSARY00117007 – FILED UNDER SEAL</b>				

DX185	Email from Karn Chopra to Christina Brown et al re FW: Simba   Gibson Term Sheet   Subject to Express Confidentiality Agreement & FRE 408 with attachments Simba - Term Sheet (Gibson)-v13.doc; Redline - Simba - Term Sheet (Gibson)-v11 and Simba - Term Sheet (Gibson)- v13. pdf; <b>SSB_ADVERSARY00117198 – FILED UNDER SEAL</b>				
DX186	Email from Davis Meiering to Louis Farano re: INSTANT BLOOMBERG: We're good for pro rata in Serta new paper with attachment: metadata-714382.txt; <b>SSB_ADVERSARY00146494 – FILED UNDER SEAL</b>				
DX187	Email from Davis Meiering to Joshua Shedroff re Bloomberg IM Conversation #294063435; <b>SSB_ADVERSARY00458603 – FILED UNDER SEAL</b>				
DX188	Email from Ashim Midha to Theodore Kwon et al re: Serta - Strategy - 11AM ET; <b>PJT_SSBADVERSARY-00001158 – FILED UNDER SEAL</b>				
DX189	Email from Ken Prince to Dave McKenna re Ralph Schlosstein - EVR with attachment Ralph Schlosstein.vcf; ATT00001.htm; <b>SSB_ADVERSARY00110434 – FILED UNDER SEAL</b>				
DX190	Email from Ken Prince to Roopesh Shah re serta; <b>SSB_ADVERSARY00110439 – FILED UNDER SEAL</b>				
DX191	Email from Ken Prince to Roopesh Shah re serta; <b>SSB_ADVERSARY00094405 – FILED UNDER SEAL</b>				
DX192	Email from Davis Meiering to Lou Farano RE: Serta; <b>SSB_ADVERSARY00146502 – FILED UNDER SEAL</b>				
DX193	Email from Jason Zachary Goldstein to Alexander Welch et al. re Simba Gibson Term Sheet Subject to Express Confidentiality Agreement & FRE 408 with attachment Centerview - Serta Ad Hoc Group EL.DOCX; <b>SSB_ADVERSARY00271501 – FILED UNDER SEAL</b>				
DX194	Email from Adam Augusiak to Brent Banks et al. re ABL with attachment Deal Summary_UBS_2020.06.08.pdf;				

	<b>SSB_ADVERSARY00094432 – FILED UNDER SEAL</b>				
DX195	Email from chatseerexporter_hou_SFB@amvescap.net to Elizabeth Clark re: IM Conversation - Start: 2020-06-07 16:51:04 -05:00; <b>SSB_ADVERSARY00153519 – FILED UNDER SEAL</b>				
DX196	Email from Daniel Cajigas to David Sambur et al re: [Serta] 3pm ET Update Call; <b>PJT_SSBADVERSARY-00001470 – FILED UNDER SEAL</b>				
DX197	Email from Theodore Kwon to Michael Hanigan et al re: RE: [External] Re: [Serta] Group Call; <b>PJT_SSBADVERSARY-00001486 – FILED UNDER SEAL</b>				
DX198	Email from Daniel Cajigas to Jeffrey D Saferstein et al re: [Serta] Group Call; <b>PJT_SSBADVERSARY-00001526 – FILED UNDER SEAL</b>				
DX199	Email from Karn Chopra to Michael Dabney et al re: FW: [Ext]SyndTrak Document Alert: Serta Simmons Holdings LLC TL 11/16 with attachment 2020.06 Publication Presentation Strictly Confidential.pdf; <b>SSB_ADVERSARY00117118 – FILED UNDER SEAL</b>				
DX200	Email from Barry Canipe to Sally Erickson et al. re SSB Business Update with attachments 2020.06.08 Transaction Summary.pdf; image001.png; <b>SSB_ADVERSARY00051452 – FILED UNDER SEAL</b>				
DX201	Email from Ray Schrock to Scott J. Greenberg et al. re Simba blowout FRE 408 & Confidential & Subject to NDA; <b>SSB_ADVERSARY00393257 – FILED UNDER SEAL</b>				
DX202	Serta Simmons Summary (attachment to the email <b>SSB_ADVERSARY000154087</b> ); <b>SSB_ADVERSARY000154087 – FILED UNDER SEAL</b>				
DX203	Email from Patrick Daniello to Roopesh Shah et al. re Serta; <b>SSB_ADVERSARY00147147 – FILED UNDER SEAL</b>				
DX204	Email from Veronica Bonhamgregory to Jason Goldstein et al. re Simba   Gibson Term Sheet   Subject to Express Confidentiality Agreement &				

	FRE 408 with attachments Simba - Term Sheet (Gibson)-v16.doc; Redline - Simba - Term Sheet (Gibson)-v15 and Simba - Term Sheet (Gibson)-v16.pdf; SSB _ADVERSARY00116313 – <b>FILED UNDER SEAL</b>				
DX205	Email from Karn Chopra to Roopesh Shah re Serta--Support and Standstill Agreement; SSB _ADVERSARY00116802 – <b>FILED UNDER SEAL</b>				
DX206	Email from Karn Chopra to Scott J. Greenberg, Scott J. et al RE: [Ext]SyndTrak Document Alert: Serta Simmons Holdings LLC TL 11/16; SSB _ADVERSARY00117436 – <b>FILED UNDER SEAL</b>				
DX207	Email from Karn Chopra to Scott J. Greenberg RE: Know there is a ton going on but....., with attachment SSB - Talking Points v4.docx; SSB _ADVERSARY00117481 – <b>FILED UNDER SEAL</b>				
DX208	Email from Thomas Flannery to Davis Meiering re Bloomberg IM Conversation #294437297; SSB _ADVERSARY00458617 – <b>FILED UNDER SEAL</b>				
DX209	Email from Steven Hunt to Alicja Skinner et al. re SSB ABL with attachment 2020.06 Publication Presentation Strictly Confidential.pdf; UBS LCM 0004801 – <b>FILED UNDER SEAL</b>				
DX210	Email from Ry Sanderson to Ken Prince re: [External] RE: Serta; ZCAP_SSBADVERSARY-00000167 – <b>FILED UNDER SEAL</b>				
DX211	Email from Andrew Curtis to Roopesh Shah re: [EXTERNAL] FW: Serta Simmons; ZCAP_SSBADVERSARY-00000806 – <b>FILED UNDER SEAL</b>				
DX212	Email from Annie Quinn to Roopesh Shah re: [EXTERNAL] Serta with attachments image002.png; image001.png; ALC_SSBADVERSARY-00000146 – <b>FILED UNDER SEAL</b>				
DX213	1st Lien TL B Lender with attachment Serta Simmons enters TSA with majority of lenders.msg; SSB _ADVERSARY00083512 – <b>FILED UNDER SEAL</b>				
DX214	Email from Barry Canipe to Ken Prince et al. re FW: Pre-Publication Notice: Serta Simmons Bedding LLC - S&P Global Ratings draft release				

	attached for your review with attachment FW: Message from DIEFFENBACHER D (+13128043569).msg ; <b>SSB_ADVERSARY00084909 – FILED UNDER SEAL</b>			
DX215	Email from Kristen McGuffey to Brent Banks et al. re FW: Questions re: Transaction Support Agreement with attachments image001.gif; image003.jpg; SSB_ADVERSARY00083794 – <b>FILED UNDER SEAL</b>			
DX216	Email from David J. Mechlin to Thomas Flannery re Bloom IM Conversation #294708051; SSB_ADVERSARY00458645 – <b>FILED UNDER SEAL</b>			
DX217	Email from Roopesh Shah to Michael Searles re Serta; SSB_ADVERSARY00139123 – <b>FILED UNDER SEAL</b>			
DX218	Email from Philip Yarrow to Paul Triggiani et al. re Serta Situation Summary with attachment Serta Summary 6-8-20.docx; SSB_ADVERSARY000154087 – <b>FILED UNDER SEAL</b>			
DX219	Email from Cathy McDermott to Patrick Daniello re Palmer-Serta; SSB_ADVERSARY00147163 – <b>FILED UNDER SEAL</b>			
DX220	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC; SSB_ADVERSARY00088397 – <b>FILED UNDER SEAL</b>			
DX221	Email from Rachel Dwyer to Theodore Kwon et al. re Serta Simmons 1L / 2L TL pricing; APO_SSBADVERSARY-00001015 – <b>FILED UNDER SEAL</b>			
DX222	Email from Roopesh Shah to Scott Greenberg et al. re Simba   Monarch   FRE 408 & Subject to Express Confidentiality Agreement; SSB_ADVERSARY00116972 – <b>FILED UNDER SEAL</b>			
DX223	Email from Roopesh Shah to Brent Banks et al re: Timeline_v2020.06.09 with attachments; SSB_ADVERSARY00139117 – <b>FILED UNDER SEAL</b>			
DX224	Email from Micahel Nervi to Philip Yarrow re: CHAT-fs:5EDF919819300017; SSB_ADVERSARY00152651 – <b>FILED UNDER SEAL</b>			

DX225	Email from Philip Yarrow to Matthew Brooks RE: FW: [EXT] ICP Pipeline: Serta Simmons enters into transaction support agreement to reduce debt; SSB_ADVERSARY00152684 – <b>FILED UNDER SEAL</b>				
DX226	Email from Philip Yarrow to NY- HYLoans Analysts et al re: Serta Situation Summary; SSB_ADVERSARY00154087 – <b>FILED UNDER SEAL</b>				
DX227	Email from Veronica Bonhamgregory to Chris Plaut et al RE: Serta Simmons with attachment RE_SKY - DQ List.msg; SSB_ADVERSARY00374307 – <b>FILED UNDER SEAL</b>				
DX228	Email from Ken Prince to Alicja Skinner et al. re SSB ABL; UBS_LCM_0004928 – <b>FILED UNDER SEAL</b>				
DX229	Email Roopesh Shah to Ken Prince re: Fwd: [EXTERNAL] FW: Serta Simmons; SSB_ADVERSARY00094526 – <b>FILED UNDER SEAL</b>				
DX230	Email from Ken Prince to Roopesh Shah re: [EXTERNAL] FW: Hi Ken - Reaching out on Serta as we've been in contact with Gibson Dunn for several weeks now; SSB_ADVERSARY00094577 – <b>FILED UNDER SEAL</b>				
DX231	Email from Corey Geis to Ken Prince re: Hi Ken - Reaching out on Serta as we've been in contact with Gibson Dunn for several weeks now ; SSB_ADVERSARY00110508 – <b>FILED UNDER SEAL</b>				
DX232	Email from Ken Prince to Roopesh Shah re: [EXTERNAL] Serta; SSB_ADVERSARY00110513 – <b>FILED UNDER SEAL</b>				
DX233	Email from Ken Prince to Ankit Dalal et al re: [EXTERNAL] Serta; SSB_ADVERSARY00110531 – <b>FILED UNDER SEAL</b>				
DX234	Email from Randy Raisman to Andrew Brady re: Serta Simmons Bedding - BREAKING: Serta Simmons Enters Into Agreement with Majority of 1L, 2L Lenders to Reduce Net Debt by \$400M, Provide \$200M New Money Super-priority Debt (Americas Intelligence);				

	<b>SSB_ADVERSARY00161194 – FILED UNDER SEAL</b>				
DX235	Email from Brent Banks to Roopesh Shah et al. re FW: 2nd voicemail message- Message from DIEFFENBACHER D (+13128043569); <b>SSB_ADVERSARY00059163 – FILED UNDER SEAL</b>				
DX236	Email from Davis Meiering to Meric Topbas et al. re Question: New Serta Loan for CLOs; <b>SSB_ADVERSARY00146543 – FILED UNDER SEAL</b>				
DX237	Email from Ken Prince to Roopesh Shah re FW: serta; <b>SSB_ADVERSARY00094646 – FILED UNDER SEAL</b>				
DX238	Email from Ken Prince to Roopesh Shah re FW: serta; <b>SSB_ADVERSARY00094640 – FILED UNDER SEAL</b>				
DX239	Email from Ken Prince to Roopesh Shah re FW: serta; <b>SSB_ADVERSARY00110628 – FILED UNDER SEAL</b>				
DX240	Email from Roopesh Shah to Ken Prince re FW: serta; <b>SSB_ADVERSARY00094635 – FILED UNDER SEAL</b>				
DX241	Email from Randy Raisman to Ken Prince re Serta; <b>SSB_ADVERSARY00110620 – FILED UNDER SEAL</b>				
DX242	Email from Mary B. Shaifer Eric S. Johnson re FW: NorthAm real time: Serta Simmons enters into transaction support agreement to reduce debt; <b>COL_SSBADVERSARY-00000160 – FILED UNDER SEAL</b>				
DX243	Email from Cathy McDermott to Scott Greenberg re FW: Special Situations: Serta Simmons nets agreement with majority of lenders for distressed exchange into super-priority facility, \$200M in new money, priming existing 1Ls with attachment Outlook-vzoq2if2.png ; EatonVance_AdVERSARY00000291 – <b>FILED UNDER SEAL</b>				
DX244	Email from Dave Dieffenbacher to Karn Chopra re: Serta Screw Job with attachment disclaim.txt; <b>SSB_ADVERSARY00118305 – FILED UNDER SEAL</b>				
DX245	Email from Ken Prince to Roopesh Shah RE: [EXTERNAL] FW: Serta;				

	<b>SSB_ADVERSARY00140006 – FILED UNDER SEAL</b>				
DX246	Email from Randy Raisman to Patrick Daniello RE: [Ext] RE: Serta; <b>SSB_ADVERSARY00147166 – FILED UNDER SEAL</b>				
DX247	Email from Scott Greenberg to Frank Longobardi re: Serta Call Now; <b>SSB_ADVERSARY00116049 – FILED UNDER SEAL</b>				
DX248	Email from Karn Chopra to Hal Candland re: New Transaction; <b>SSB_ADVERSARY00116223 – FILED UNDER SEAL</b>				
DX249	Email from Darlene Arias to Kiye Sakai et al. re FW: SKY - DQ List - SERTA EMAIL #1 with attachment Advent Disqualified Institutions List_WEIL_95889805_1.docx; <b>UBS_AdvPro_00907 – FILED UNDER SEAL</b>				
DX250	Email from Barry Canipe to Maria Iarricchio et al. re Moody's Draft Press Release For Your Review with attachments image001.png; image002.png; image006.png; <b>SSB_ADVERSARY00054745 – FILED UNDER SEAL</b>				
DX251	Email from Jeff Case to Kristen McGuffey et al. re Apollo Lawsuit; <b>SSB_ADVERSARY00398417 – FILED UNDER SEAL</b>				
DX252	Email from Ken Prince to David Roberts et al. re Palmer Square - Serta ; <b>SSB_ADVERSARY00110657 – FILED UNDER SEAL</b>				
DX253	Moody's views Serta Simmons' transaction as distressed exchange, downgrades existing first and second lien term loan; outlook negative [Dkt. 91-22 Exh. H in Case 23-09001]; N/A				
DX254	Email from Scott J. Greenberg to Patrick Daniello et al. re FW: PSAV; <b>CreditSuisse_ADVERSARY00000932 – FILED UNDER SEAL</b>				
DX255	Email from Davis Meiering Thomas Flannery et al. re Bloomberg IM Conversation #295216929; <b>SSB_ADVERSARY00458656 – FILED UNDER SEAL</b>				
DX256	Email from Patrick Daniello to Neil Augustine et al. re Serta Simmons Bedding - Apollo, Angelo Gordon, Gamut Capital Seek Injunction				

	Prohibiting Serta Simmons Refinancing Transcation, Declaratory Judgement that Proposal would Violate Credit Agreement's Pro Rata Sharing Provisions; <b>EatonVance_ADVERSARY00000362 – FILED UNDER SEAL</b>				
DX257	Email from Roopesh Shah to Andrew Curtis re: [EXTERNAL] Serta; ZCAP_SSBADVERSARY-00001105 – <b>FILED UNDER SEAL</b>				
DX258	Email from Frank Longobardi to Karn Chopra et al re: Privileged and Confidential; <b>ALC_SSBADVERSARY-00000477 – FILED UNDER SEAL</b>				
DX259	Email from Alex Li to Ken Prince re Venor with attachment 2020.06.15 Summary of Lender Holdings.xlsx; SSB_ADVERSARY00094773 – <b>FILED UNDER SEAL</b>				
DX260	2020.06.15 Summary of Lender Holdings.xlsx (native file); SSB_ADVERSARY00094777 – <b>FILED UNDER SEAL</b>				
DX261	Email from Karn Chopra to Frank Longobardi et al. re Privileged and Confidential ; <b>SSB_ADVERSARY00118433 – FILED UNDER SEAL</b>				
DX262	Email from Tom Schinckel to Kristen McGuffey et al. re FW: Engagement Letter with attachment Centerview - Serta Ad Hoc Group EL - [Fully Executed].PDF ; SSB_ADVERSARY00431065 – <b>FILED UNDER SEAL</b>				
DX263	Email from Karn Chopra to Frank Longobardi et al re: Privileged and Confidential; <b>SSB_ADVERSARY00120199 – FILED UNDER SEAL</b>				
DX264	Email from Roopesh Shah to Andrew Curtis re: [EXTERNAL] FW: Serta Simmons; <b>SSB_ADVERSARY00139039 – FILED UNDER SEAL</b>				
DX265	Email from Ken Prince to Randy Raisman re Serta following up ; <b>SSB_ADVERSARY00110773 – FILED UNDER SEAL</b>				
DX266	Email from Alex Li to Roopesh Shah re: [DRAFT] FC Materials - Lender Related Slides with attachments FC Materials_2020.06.19.pdf; Untitled Attachment;				

	<b>SSB_ADVERSARY00141180 – FILED UNDER SEAL</b>				
DX267	Email from Patrick Daniello to Greg Todisco Re: [Ext]Hi Pat - looking to discuss Serta; <b>SSB_ADVERSARY00147254 – FILED UNDER SEAL</b>				
DX268	Email from Ken Prince to Corey Geis re: Hi Ken - Following up on our prior correspondence ; <b>SSB_ADVERSARY00110787 – FILED UNDER SEAL</b>				
DX269	Borrowing Request - Exchange (Revised July 7) [Executed]; <b>SSB_ADVERSARY00001978 – FILED UNDER SEAL</b>				
DX270	Special Committee Resolution [Executed]; <b>SSB_ADVERSARY00002582 – FILED UNDER SEAL</b>				
DX271	Email from Roopesh Shah to Scott Greenberg re Fwd: [Please Confirm] Barings SSB Closing Detail; <b>SSB_ADVERSARY00141302 – FILED UNDER SEAL</b>				
DX272	Email from Ankit Dalal to Roopesh Shah et al. re FW: Assignment - Monarch for your review with attachments image001.png; ATT00001.htm; State Of Connecticut. pdf; ATT00002.htm; <b>SSB_ADVERSARY00094859 – FILED UNDER SEAL</b>				
DX273	Email from Michael Martynowicz to Karn Chopra RE: [EXTERNAL] RE: Simba - Funds Flow Information; <b>SSB_ADVERSARY00120105 – FILED UNDER SEAL</b>				
DX274	Email from Kristen McGuffey to Brent Banks et al. re FW: [External] FW: Serta Simmons with attachments image003.png; image001.gif; <b>SSB_ADVERSARY00085918 – FILED UNDER SEAL</b>				
DX275	Final Minutes of the Finance Committee of the Board of Managers of Dawn Intermediate, LLC; <b>SSB_ADVERSARY00087946 – FILED UNDER SEAL</b>				
DX276	Email from Jason S. Friedman, Jason to Karn Chopra et al RE: Serta - Open Items on Priority Term Loan Agreement with attachments Change-Pro Redline Pages - #103957985v11_AL_ - Serta - Super-Priority Term Loan Agreement - GDC Draft 6-19-20 and SSB (PTL) - Super-Priority Term Loan Agreement.pdf; Redline -				

	#103957985v11_AL_- Serta - Super-Priority Term Loan Agreement - GDC Draft 6-19-20 and SSB (PTL) - Super-Priority Term Loan Agreement-975168.pdf; SSB (PTL) - Super-Priority Term Loan Agreement-97516882-v7.docx; SSB_ADVERSARY00120218 – <b>FILED UNDER SEAL</b>				
DX277	Email from Andrew Curtis to Ken Prince Email re: [External] RE: Z Capital / Serta; ZCAP_SSBADVERSARY-00001259 – <b>FILED UNDER SEAL</b>				
DX278	Email from Andrew Curtis to Roopesh Shah re: Serta; ZCAP_SSBADVERSARY-00001268 – <b>FILED UNDER SEAL</b>				
DX279	Amendment No. 1 to First Lien Credit Agreement [Executed]; SSB_ADVERSARY00000876 – <b>FILED UNDER SEAL</b>				
DX280	Supplement to IP Security Agreement (ABL) [Executed]; SSB_ADVERSARY00001201 – <b>FILED UNDER SEAL</b>				
DX281	Supplement to IP Security Agreement (2L) [Executed]; SSB_ADVERSARY00001208 – <b>FILED UNDER SEAL</b>				
DX282	Supplement to IP Security Agreement (1L) [Executed]; SSB_ADVERSARY00001215 – <b>FILED UNDER SEAL</b>				
DX283	Intellectual Property Security Agreement [Executed]; SSB_ADVERSARY00001222 – <b>FILED UNDER SEAL</b>				
DX284	Pledge and Security Agreement [Executed]; SSB_ADVERSARY00001255 – <b>FILED UNDER SEAL</b>				
DX285	SL Master Assignment Agreement [Executed]; SSB_ADVERSARY00001279 – <b>FILED UNDER SEAL</b>				
DX286	FL Master Assignment Agreement [Executed]; SSB_ADVERSARY00001360 – <b>FILED UNDER SEAL</b>				
DX287	Master Consent [Executed]; SSB_ADVERSARY00001517 – <b>FILED UNDER SEAL</b>				
DX288	Side Letter [Executed]; SSB_ADVERSARY00001524 – <b>FILED UNDER SEAL</b>				

DX289	Guaranty Agreement [Executed]; SSB_ADVERSARY00001528 – <b>FILED UNDER SEAL</b>				
DX290	GS Second Lien Indemnity Agreement [Executed]; SSB_ADVERSARY00001544 – <b>FILED UNDER SEAL</b>				
DX291	UBS First Lien Indemnity Agreement [Executed]; SSB_ADVERSARY00001549 – <b>FILED UNDER SEAL</b>				
DX292	Officer's Certificate re Intercreditor Joinder (ABL) [Executed]; SSB_ADVERSARY00001910 – <b>FILED UNDER SEAL</b>				
DX293	Intercreditor Joinder (ABL) [Executed]; SSB_ADVERSARY00001912 – <b>FILED UNDER SEAL</b>				
DX294	Super Priority Term loan Agreement Schedules [Executed]; SSB_ADVERSARY00001917 – <b>FILED UNDER SEAL</b>				
DX295	Officer's Certificate re Intercreditor Joinder (1L- 2L) [Executed]; SSB_ADVERSARY00001937 – <b>FILED UNDER SEAL</b>				
DX296	Intercreditor Joinder (1L-2L) [Executed]; SSB_ADVERSARY00001939 – <b>FILED UNDER SEAL</b>				
DX297	Intercreditor Agreement [Executed]; SSB_ADVERSARY00001946 – <b>FILED UNDER SEAL</b>				
DX298	Closing Date Officer's Certificate [Executed]; SSB_ADVERSARY00001981 – <b>FILED UNDER SEAL</b>				
DX299	Perfection Certificate [Executed]; SSB_ADVERSARY00001983 – <b>FILED UNDER SEAL</b>				
DX300	Super-Priority Term Loan Agreement [Executed Version]; SSB_ADVERSARY00002024 – <b>FILED UNDER SEAL</b>				
DX301	Written Consent [Executed]; SSB_ADVERSARY00002591 – <b>FILED UNDER SEAL</b>				
DX302	Amendment No. 1 to Second Lien Credit Agreement [Executed]; SSB_ADVERSARY00002609 – <b>FILED UNDER SEAL</b>				

DX303	Joint Secretary's Certificate [Executed]; <b>SSB_ADVERSARY00002861 – FILED UNDER SEAL</b>				
DX304	Super-Priority Term Loan Agreement [Dkt. 2-2 Exh. B in Case 23-03007]; N/A				
DX305	Super-Priority Term Loan Agreement; <b>UBS LCM_0016194 – FILED UNDER SEAL</b>				
DX306	Email from Lee Shaiman to Chris D'Auria et al. re LSTA Dues; <b>LCM_R0848668 – FILED UNDER SEAL</b>				
DX307	Exchange Agreement [EXECUTION VERSION]; <b>SSB_ADVERSARY00001587 – FILED UNDER SEAL</b>				
DX308	Email from Andrew Curtis to Ken Prince re Z Capital / Serta; <b>SSB_ADVERSARY00111924 – FILED UNDER SEAL</b>				
DX309	Email from Allison Liff to Scott J. Greenberg et al RE: SSB - lender indemnity point update; <b>SSB_ADVERSARY00118994 – FILED UNDER SEAL</b>				
DX310	Email from Lloyd Sprung to Kristine Shryock et al. re FW: URGENT: Serta Closing UBS Ops Issue; <b>UBS_LCM_0013136 – FILED UNDER SEAL</b>				
DX311	Email from Frank Longobardi to Karn Chopra re: Privileged and Confidential; <b>ALC_SSBADVERSARY-00000629 – FILED UNDER SEAL</b>				
DX312	Email from Andrew Curtis to Roopesh Shah re: [EXTERNAL] Serta; <b>ZCAP_SSBADVERSARY-00001507 – FILED UNDER SEAL</b>				
DX313	Email from Karen Gao to Davis Meiering re: Bloomberg IM Conversation #297776999; <b>SSB_ADVERSARY00146841 – FILED UNDER SEAL</b>				
DX314	Email from Karn Chopra to Frank Longobardi re: Privileged and Confidential; <b>ALC_SSBADVERSARY-00001152 – FILED UNDER SEAL</b>				
DX315	Email from Karn Chopra to Frank Longobardi re: Privileged and Confidential; <b>ALC_SSBADVERSARY-00001193 – FILED UNDER SEAL</b>				
DX316	Email from Patrick Daniello to Ralph Hinckley re Serta; <b>SSB_ADVERSARY00147312 – FILED UNDER SEAL</b>				

DX317	"Serta Simmons Bedding Enters Into Agreement with Majority of Lenders on Deleveraging and Liquidity Enhancing Transaction" Serta News Brief dated June 8, 2020 [NYSCEF Doc. No. 113]; N/A				
DX318	"Lenders to Ailing Companies Circle Wagons to Fend Off Distressed-Debt Investors" Wall Street Journal Article; N/A				
DX319	Certificate re Lost Note [Executed]; <b>SSB_ADVERSARY00001554 – FILED UNDER SEAL</b>				
DX320	Allonge to Intercompany Note; <b>SSB_ADVERSARY00001573 – FILED UNDER SEAL</b>				
DX321	Intercompany Note Allonge [Executed]; <b>SSB_ADVERSARY00001575 – FILED UNDER SEAL</b>				
DX322	Intercompany Note [Executed]; <b>SSB_ADVERSARY00001577 – FILED UNDER SEAL</b>				
DX323	Stock Power (Serta Inc) [Executed]; <b>SSB_ADVERSARY00001584 – FILED UNDER SEAL</b>				
DX324	Email from Ken Prince to Ray Schrock et al. re Update from Bloomberg with attachments image001.jpg; image002.gif; <b>SSB_ADVERSARY00080900 – FILED UNDER SEAL</b>				
DX325	Email from Andrew Sveen to Patrick Daniello et al. re Fwd: ADG 7/9: The Hunter Gets Captured by the Game; <b>SSB_ADVERSARY00148798 – FILED UNDER SEAL</b>				
DX326	Letter from Laurie D. Medley to UBS re Serta Simmons Bedding, LLC; <b>UBS_AdvPro_00950 – FILED UNDER SEAL</b>				
DX327	Email from Karn Chopra to Ian Bowman re: Serta; <b>SSB_ADVERSARY00116377 – FILED UNDER SEAL</b>				
DX328	Disqualified Institutions; <b>SSB_ADVERSARY00474159 – FILED UNDER SEAL</b>				
DX329	Email from Stephanie Morrison to Scott J. Greenberg et al. re SSB - Restructuring Term Sheet with attachments Simba - Restructuring Term Sheet [WGM Draft 2022. 12.21].docx; Simba - Restructuring Term Sheet [WGM Draft				

	2022.12.21].pdf; SSB_ADVERSARY00465504 – FILED UNDER SEAL				
DX330	Presentation Deck re Project Simba: Finance Committee Discussion Materials; SSB_ADVERSARY00473499 – FILED UNDER SEAL				
DX331	First Lien Term Loan Agreement dated Nov. 8, 2016 [Dkt. 1-1 Exh. 1 in Case 23-09001]; N/A				
DX332	Declaration of John Linker in Support of Debtors' Chapter 11 Petitions and First Day Relief [Dkt. 26 in Case 23-90020]; N/A				
DX333	Disclosure Statement for Joint Chapter 11 Plan of Serta Simmons Bedding, LLC and its Affiliated Debtors [Dkt. 545 in Case 23-90020]; N/A				
DX334	Joint Chapter 11 Plan of Serta Simmons Bedding, LLC and its Affiliated Debtors [Dkt. 544 in Case 23-90020]; N/A				
DX335	Michael Searles Linkedin; N/A				
DX336	First Lien Lender Defendants' Notice of Deposition of Plaintiff Serta Simmons Bedding, LLC; N/A				
DX337	First Lien Lender Defendants' Notice of Deposition of Plaintiff Credit Suisse Asset Management; N/A				
DX338	Subpoena to Testify at a Deposition in a Bankruptcy Case to Advent International Corp.; N/A				
DX339	Subpoena to Testify at a Deposition in a Bankruptcy Case to Ken Prince c/o Advent International Corp.; N/A				
DX340	First Lien Lender Defendants' Notice of Deposition of Plaintiff Barings LLC; N/A				
DX341	Subpoena to Testify at a Deposition in a Bankruptcy Case to Roopesh Shah, c/o Evercore Group L.L.C.; N/A				
DX342	Subpoena to Testify at a Deposition in a Bankruptcy Case to Evercore Group L.L.C.; N/A				
DX343	First Lien Lender Defendants' Notice of Deposition of Plaintiff Serta Simmons Bedding, LLC; N/A				
DX344	First Lien Lender Defendants' Notice of Deposition of Plaintiff Eaton Vance Management ; N/A				

DX345	First Lien Lender Defendants' Notice of Deposition of Plaintiff Boston Management and Research ; N/A				
DX346	First Lien Lender Defendants' Notice of Deposition of Plaintiff Serta Simmons Bedding, LLC; N/A				
DX347	Subpoena to Testify at a Deposition in a Bankruptcy Case to UBS; N/A				
DX348	Notice of Filing of Second Amended Plan Supplement in Connection with Joint Chapter 11 Plan of Serta Simmons Bedding, LLC and its Affiliated Debtors [Dkt. 692 in Case 23-90020]; N/A				
DX349	Restructuring Transactions Document [Dkt.692 Exh. F in Case 23-90020]; N/A				
DX350	Restructuring Transactions Document [Dkt.692 Exh. F in Case 23-90020]; N/A				
DX351	"Serta Debtors Generate \$9.8M in March, End Month With \$175.7M Cash" Reorg Article; N/A				
DX352	First Lien Lender Defendants' Notice of Deposition of Andrew Sveen; N/A				
DX353	SSB Presentation Deck re Management Presentation March 2023; SSB_CONF_00005145 – <b>FILED UNDER SEAL</b>				
DX354	First Lien Lender Defendants' Notice of Deposition of John Linker; N/A				
DX355	Subpoena to Testify at a Deposition in a Bankruptcy Case to UBS; N/A				
DX356	Excel Spreadsheet re SSB Liquidity analysis; SSB_ADVERSARY00003960 – <b>FILED UNDER SEAL</b>				
DX357	Excel spreadsheet of CSAM's transactions in Serta's 1L term loan between 2016 and 2023; CreditSuisse_ADVERSARY00002216 – <b>FILED UNDER SEAL</b>				
DX358	Email from Kristen McGuffey to Barry Canipe RE: [External] RE: Serta IR Contact - Apollo; SSB_ADVERSARY00056089 – <b>FILED UNDER SEAL</b>				
DX359	Email from Kristen McGuffey to Barry Canipe FW: Serta IR Contact - Apollo; SSB_ADVERSARY00084594 – <b>FILED UNDER SEAL</b>				
DX360	May 30, 2020 Discussion Materials; CENTERVIEW_ADVERSARY0000019 – <b>FILED UNDER SEAL</b>				

DX361	Email from Rachel Dwyer to Robert Schena et al. re Serta Simmons borrowers consent; <b>APO_ADVERSARY-00000872 – FILED UNDER SEAL</b>				
DX362	Email from Rachel Dwyer to Mikhail Roudnev et al. re Assignment for review Serta Simmons 4176670; APO_ADVERSARY-00000879 – <b>FILED UNDER SEAL</b>				
DX363	Email from Theodore Kwon to Rachel Dwyer et al. re Comments added to timeline; <b>APO_ADVERSARY-00000888 – FILED UNDER SEAL</b>				
DX364	Email from Rachel Dwyer to Mikhail Roudnev et al. re Assignment for review Serta Simmons 4176670; APO_ADVERSARY-00000892 – <b>FILED UNDER SEAL</b>				
DX365	Email from Grace Song to Laurie Medley et al. re Executive Committee Approval Form - Serta TL; APO_SSBADVERSARY-00000001 – <b>FILED UNDER SEAL</b>				
DX366	Email from Theodore Kwon to Lacary Sharpe et al. re Serta; APO_SSBADVERSARY-00000802 – <b>FILED UNDER SEAL</b>				
DX367	Email from Theodore Kwon to Rachel Dwyer re Comments added to timeline; <b>APO_SSBADVERSARY-00000888 – FILED UNDER SEAL</b>				
DX368	Email from Theodore Kwon to David Sambur et al. re SERTA; APO_SSBADVERSARY-00000948 – <b>FILED UNDER SEAL</b>				
DX369	Email from David Cheon to Theodore Kwon re Serta 1L; APO_SSBADVERSARY-00001378 – <b>FILED UNDER SEAL</b>				
DX370	Email from Theodore Kwon to David Sambur re Quick Serta Update; APO_SSBADVERSARY-00001530 – <b>FILED UNDER SEAL</b>				
DX371	Email from David Sambur to Theodore Kwon re Serta - Update; APO_SSBADVERSARY-00001543 – <b>FILED UNDER SEAL</b>				
DX372	Email from Theodore Kwon to David Sambur re Serta - Term Sheet - Discussion; <b>APO_SSBADVERSARY-00001633 – FILED UNDER SEAL</b>				
DX373	June 3, 2020 Discussion Materials; CENTERVIEW_ADVERSARY0000032 – <b>FILED UNDER SEAL</b>				

DX374	June 3, 2020 Discussion Materials; CENTERVIEW_ADVERSARY0000038 – <b>FILED UNDER SEAL</b>				
DX375	May 22, 2020 Discussion Materials; CENTERVIEW_ADVERSARY0000049 – <b>FILED UNDER SEAL</b>				
DX376	May 25, 2020 Discussion Materials; CENTERVIEW_ADVERSARY0000074 – <b>FILED UNDER SEAL</b>				
DX377	May 25, 2020 Discussion Materials; CENTERVIEW_ADVERSARY0000083 – <b>FILED UNDER SEAL</b>				
DX378	Email from P. Daniello to C. McDermott re 13wk cash flow (with Super-Priority Term Loan Agreement redline); EatonVance_AdVERSARY00000519 – <b>FILED UNDER SEAL</b>				
DX379	Email from Ashim Midha to Bryce Fraser et al. re Serta - Term Sheet - Discussion; GAM_SSBADVERSARY-00000016 – <b>FILED UNDER SEAL</b>				
DX380	Email from Michael Kreger to Michael Hanigan re: FW: Serta - Call Today with attachment Structure Overview vF.pdf; GAM_SSBADVERSARY-00002376 – <b>FILED UNDER SEAL</b>				
DX381	Email from Eugene Park to Daniel Cajigas@pjtpartners.com et al re: RE: Serta - Update; GAM_SSBADVERSARY-00002433 – <b>FILED UNDER SEAL</b>				
DX382	Email from Jordan Zaken to Michael Kreger et al re: Fwd: [External] Re: Serta; GAM_SSBADVERSARY-00002484 – <b>FILED UNDER SEAL</b>				
DX383	Email from Ryan Brady to Jordan Zaken et al re SyndTrak Document Alert: Serta Simmons Holdings LLC TL; GAM_SSBADVERSARY-00002757 – <b>FILED UNDER SEAL</b>				
DX384	Email from Ryan Brady to Jordan Zaken et al re SyndTrak Document Alert: Serta Simmons Holdings LLC TL; GAM_SSBADVERSARY-00002757 – <b>FILED UNDER SEAL</b>				
DX385	Email from Lee Shaiman to Chris D'Auria et al. re LSTA Dues; LCM_R0848668 – <b>FILED UNDER SEAL</b>				

DX386	Email from Daniel Cajigas to David Sambur et al re Serta - Update; PJT_SSBADVERSARY-00000076 – <b>FILED UNDER SEAL</b>				
DX387	Email from Daniel Cajigas to Roopesh Shah et alre: Serta - Indicative Financing Proposal with attachments ; PJT_SSBADVERSARY-00000292 – <b>FILED UNDER SEAL</b>				
DX388	Email from Daniel Cajigas to Roopesh Shah et al re: Serta - Indicative Financing Proposal with attachments ; PJT_SSBADVERSARY-00000292 – <b>FILED UNDER SEAL</b>				
DX389	Email from Daniel Cajigas to Roopesh Shah et al re: Serta - Indicative Financing Proposal with attachments ; PJT_SSBADVERSARY-00000292 – <b>FILED UNDER SEAL</b>				
DX390	Email from Daniel Cajigas to Roopesh Shah et al re: Serta - Indicative Financing Proposal with attachments ; PJT_SSBADVERSARY-00000292 – <b>FILED UNDER SEAL</b>				
DX391	Email from Daniel Cajigas to Roopesh Shah et al re: Serta - Indicative Financing Proposal with attachments ; PJT_SSBADVERSARY-00000292 – <b>FILED UNDER SEAL</b>				
DX392	Email from Daniel Cajigas to Bryce Fraser et al re [SSB] Group Call; PJT_SSBADVERSARY-00000582 – <b>FILED UNDER SEAL</b>				
DX393	Email from Veronica Bonhamgregory to Ankan Dhal et al re Simba   Angelo Term Sheet   Subject to Express Confidentiality Agreement & FRE 408; PJT_SSBADVERSARY-00000749 – <b>FILED UNDER SEAL</b>				
DX394	Email from Veronica Bonhamgregory to Ankan Dhal et al re Simba   Angelo Term Sheet   Subject to Express Confidentiality Agreement & FRE 408; PJT_SSBADVERSARY-00000749 – <b>FILED UNDER SEAL</b>				
DX395	Email from Veronica Bonhamgregory to Ankan Dhal et al re Simba   Angelo Term Sheet   Subject to Express Confidentiality Agreement & FRE 408; PJT_SSBADVERSARY-00000749 – <b>FILED UNDER SEAL</b>				
DX396	Email from Veronica Bonhamgregory to Ankan Dhal et al re Simba   Angelo Term Sheet   Subject to Express Confidentiality Agreement & FRE 408; PJT_SSBADVERSARY-00000749 – <b>FILED UNDER SEAL</b>				

DX397	Email from Theodore Kwon to Michael Hanigan et al re: RE: [External] Re: [Serta] Group Call; PJT_SSBADVERSARY-00001486 – <b>FILED UNDER SEAL</b>				
DX398	Email from Ashim Midha to Theodore Kwon et al re [HOLD] - Serta - Call; PJT_SSBADVERSARY-00002854 – <b>FILED UNDER SEAL</b>				
DX399	Email from Daniel Cajigas to David Sambur et al re Serta Discussion; PJT_SSBADVERSARY-00002853 – <b>FILED UNDER SEAL</b>				
DX400	Email from Daniel Cajigas to David Sambur et al re Serta - Update Call; PJT_SSBADVERSARY-00002944 – <b>FILED UNDER SEAL</b>				
DX401	Email from Daniel Cajigas to David Sambur et al re Serta - Group Call; PJT_SSBADVERSARY-00002969 – <b>FILED UNDER SEAL</b>				
DX402	Email from William Evarts to Ryan Mollett re: [SSB] Term Sheet Response with attachments ; PJT_SSBADVERSARY-00003242 – <b>FILED UNDER SEAL</b>				
DX403	Email from William Evarts to Ryan Mollett re: [SSB] Term Sheet Response with attachments ; PJT_SSBADVERSARY-00003242 – <b>FILED UNDER SEAL</b>				
DX404	Email from William Evarts to Ryan Mollett re: [SSB] Term Sheet Response with attachments ; PJT_SSBADVERSARY-00003242 – <b>FILED UNDER SEAL</b>				
DX405	Email from William Evarts to Ryan Mollett re: [SSB] Term Sheet Response with attachments ; PJT_SSBADVERSARY-00003242 – <b>FILED UNDER SEAL</b>				
DX406	Email from William Evarts to Ryan Mollett re Serta - Update; PJT_SSBADVERSARY-00002933 – <b>FILED UNDER SEAL</b>				
DX407	Email from Ashim Midha to Theodore Kwon re [HOLD] - Serta - Call; PJT_SSBADVERSARY-00002855 – <b>FILED UNDER SEAL</b>				
DX408	Email from Ashim Midha to Theodore Kwon re Serta - Catch-Up Call; PJT_SSBADVERSARY-00002879 – <b>FILED UNDER SEAL</b>				
DX409	Email from Ashim Midha to Ryan Mollett re Serta - Call Today - Term Sheet; PJT_SSBADVERSARY-00003010 – <b>FILED UNDER SEAL</b>				

DX410	Serta Simmons Loan Pricing.xlsx; SPGI0000001 <b>- FILED UNDER SEAL</b>				
DX411	Email from Phillip Yarrow to Paul Triggiani et al re Serta Situation Summary; SSB_ADVERSARY000154087 – <b>FILED UNDER SEAL</b>				
DX412	Serta Simmons Summary; SSB_ADVERSARY000154088 – <b>FILED UNDER SEAL</b>				
DX413	Email from Barry Canipe to Maria Iarriccio et al. re Moody's Draft Press Release For Your Review with attachments image001.png; image002.png; image006.png; SSB_ADVERSARY00054745 – <b>FILED UNDER SEAL</b>				
DX414	Email from Ken Prince to Ray Schrock et al. re Update from Bloomberg with attachments; SSB_ADVERSARY00080900 – <b>FILED UNDER SEAL</b>				
DX415	Email from Barry Canipe to David Swift re FW: Trimaran Advisors - 1st Lien TL B Lender with attachment Serta Simmons enters TSA with majority of lenders.msg; SSB_ADVERSARY00083512 – <b>FILED UNDER SEAL</b>				
DX416	Email from Barry Canipe to Ken Prince et al. re FW: Pre-Publication Notice: Serta Simmons Bedding LLC - S&P Global Ratings draft release attached for your review with attachment FW: Message from DIEFFENBACHER D (+13128043569).msg ; SSB_ADVERSARY00084909 – <b>FILED UNDER SEAL</b>				
DX417	Email from R. Mollett to K. Prince and M. Bernstein re Proposed Transaction (with attachment, SSB - Proposed Transaction); SSB_ADVERSARY00092287 – <b>FILED UNDER SEAL</b>				
DX418	Email from Chloe Baker to David Roberts et al re Advent Deck - 5/21; SSB_ADVERSARY00093371 – <b>FILED UNDER SEAL</b>				
DX419	Email from Roopesh Shah to Ken Prince re [EXTERNAL] serta; SSB_ADVERSARY00093931 – <b>FILED UNDER SEAL</b>				

DX420	Email from K. Prince to J. Case re Quick script; SSB_ADVERSARY00094393 – FILED <b>UNDER SEAL</b>				
DX421	Email from R. Shah to K. Prince et al. re Project Simba Legal Discussion; SSB_ADVERSARY00110362 – FILED <b>UNDER SEAL</b>				
DX422	Email from Eugene Park to Tom Schinckel re: RE: Serta - NDA with attachments Simba - 1L NDA (Angelo Gordon).pdf; Simba - 1L NDA (Gamut).pdf; Simba - 1L NDA (Apollo).pdf; 13708904_7_Simba - 1L NDA (Execution Version).DOCX; SSB_ADVERSARY00269481 – FILED UNDER SEAL				
DX423	Email from Eugene Park to Tom Schinckel re: RE: Serta - NDA with attachments Simba - 1L NDA (Angelo Gordon).pdf; Simba - 1L NDA (Gamut).pdf; Simba - 1L NDA (Apollo).pdf; 13708904_7_Simba - 1L NDA (Execution Version).DOCX; SSB_ADVERSARY00269481 – FILED UNDER SEAL				
DX424	Email from K. Prince to R. Mollett re Special Situations: Serta Simmons considering IP transfer opposed by first-lien lenders; SSB_ADVERSARY00110424 – FILED <b>UNDER SEAL</b>				
DX425	Email from K. Prince to C. Baker et al. re Money Stuff: Mattress Company Stiffs Some Lenders; SSB_ADVERSARY00112396 – FILED <b>UNDER SEAL</b>				
DX426	Email from K. Chopra to F. Longobardi et al. re Privileged and Confidential ; SSB_ADVERSARY00121325 – FILED <b>UNDER SEAL</b>				
DX427	Email from B. Banks to R. Shah et al. re TPG; SSB_ADVERSARY00135191 – FILED <b>UNDER SEAL</b>				
DX428	Email from B. Moghbel to M. Neruda and S. Ditter re serta; SSB_ADVERSARY00236153 – FILED UNDER SEAL				
DX429	Email from M. Neruda to Sixth Street Liquids et al. re serta; SSB_ADVERSARY00236166 – FILED UNDER SEAL				
DX430	Email from Tom Schinckel to Eugene Park re Serta - Diligence List; SSB_ADVERSARY00268664				

DX431	Email from Tom Schinckel to Eugene Park re Serta - Diligence List; SSB_ADVERSARY00268664				
DX432	Email from Eugene Park to Tom Schinckel re: RE: Serta - NDA with attachments Simba - 1L NDA (Angelo Gordon).pdf; Simba - 1L NDA (Gamut).pdf; Simba - 1L NDA (Apollo).pdf; 13708904_7_Simba - 1L NDA (Execution Version).DOCX; SSB_ADVERSARY00269481 – <b>FILED UNDER SEAL</b>				
DX433	Email from Eugene Park to Tom Schinckel re: RE: Serta - NDA with attachments Simba - 1L NDA (Angelo Gordon).pdf; Simba - 1L NDA (Gamut).pdf; Simba - 1L NDA (Apollo).pdf; 13708904_7_Simba - 1L NDA (Execution Version).DOCX; SSB_ADVERSARY00269481 – <b>FILED UNDER SEAL</b>				
DX434	Email from Alexander Welch to Michael Searles et al re Simba   Barings Term Sheet; SSB_ADVERSARY00270841 – <b>FILED UNDER SEAL</b>				
DX435	Email from Alexander Welch to John Saferstein et al. re Simba   Angelo Term Sheet   Subject to Express Confidentiality Agreement & FRE 408 with attachments Simba - Term Sheet (AG) Term Loan (Non-Guarantor)_WEIL_97471856_10.DOCX;Simba - Term Sheet (AG) Term Loan (Unrestricted Subsidiary)_WEIL_97471857_10.DOCX;Redline - Simba - Term Sheet (AG) Term Loan (Unrestricted Subsidiary)-v1 and Simba - Term Sheet (AG) Term Loan (Unrestricted Subsidiary)-v10.pdf;Redline - Simba - Term Sheet (AG) Term Loan (Non-Guarantor)-v1 and Simba - Term Sheet (AG) Term Loan (Non-Guarantor)-v10.pdf; SSB_ADVERSARY00270847 – <b>FILED UNDER SEAL</b>				
DX436	Email from Ankan Dhal to Alexander Welch et al re: RE: Simba   Angelo Term Sheet   Subject to Express Confidentiality Agreement & FRE 408 with attachments; SSB_ADVERSARY00270912 – <b>FILED UNDER SEAL</b>				
DX437	Email from Ankan Dhal to Veronica Bonhamgregory et al. re Simba   Angelo Term Sheet   Subject to Express Confidentiality Agreement & FRE 408 with attachments with				

	Serta - Term Sheet - Term Loan (Non-Guarantor) (against Weil 5-28).pdf;Serta - Term Sheet - Term Loan (Non-Guarantor) (PW Draft 5-30-20).docx;Serta - Term Sheet - Term Loan (Unrestricted Subsidiary) (against Weil 5-28).pdf;Serta - Term Sheet - Term Loan (Unrestricted Subsidiary) (PW Draft 5-30-20).docx; SSB_ADVERSARY00271127 – <b>FILED UNDER SEAL</b>				
DX438	Email from Veronica Bonhamgregory to Ankan Dhal et al re Simba   Angelo Term Sheet   Subject to Express Confidentiality Agreement & FRE 408; SSB_ADVERSARY00271266 – <b>FILED UNDER SEAL</b>				
DX439	Veronica Bonhamgregory to Chris Plaut re Serta Simmons; SSB_ADVERSARY00374307 – <b>FILED UNDER SEAL</b>				
DX440	Email from D. Lender to K. Prince et al. re SSB - Proposed Final Transaction Close Materials; SSB_ADVERSARY00394207 – <b>FILED UNDER SEAL</b>				
DX441	Email from B. Banks to A. Dalal et al. re Simba   Gibson Term Sheet   Subject to Express Confidentiality Agreement & FRE 408; SSB_ADVERSARY00397206 – <b>FILED UNDER SEAL</b>				
DX442	Email from Tom Schinckel to Kristen McGuffey et al. re FW: Engagement Letter with attachment Centerview - Serta Ad Hoc Group EL - [Fully Executed].PDF; SSB_ADVERSARY00431065 – <b>FILED UNDER SEAL</b>				
DX443	Priming Transactions Update: Boardriders				
DX444	Boardriders: In important Uptiering Case, Minority Lender Claims Survive Another Day				
DX445	Claire's Stores, Inc. Announces Offer to Exchange Any and all of its 8.875% Senior Secured Lien Notes due 2019, 7.750% Senior Notes due 2020, and 10.5% Senior Subordinated Notes due 2017 for New Term Loans Maturing in 2021				
DX446	Securitization as an Integral Part of a Corporate Capital Structure				
DX447	Diamond Sports Group Completes Liquidity Enhancing Transaction				

DX448	KKR's Debt Deal Shows How Ugly Things Are Getting for Lenders				
DX449	Distressed-Debt Deal Makes People Mad				
DX450	Incora's Restructuring: An Unruly Uptier Transaction				
DX451	The Loan Market Response to Dropdown and Uptier Transactions				
DX452	J. Crew & The Original Trap Door				
DX453	J. Crew Group Inc.: Use of Credit Facility Baskets Eviscerates Value of Term Loan Collateral				
DX454	Distressed Daily: Debt Manuvering Give Mitel Liquidity Boost				
DX455	Sponsor Control: A New Paradigm for Corporeate Reorganization				
DX456	Murray Energy Corporation Announces Completion of Refinancing Transactions to Extend Maturities, Reduce Indebtedness and Lower Cash Interest Payments				
DX457	NYDJ, or Can You Really Prime 47% of Lenders Without Their Consent?				
DX458	Open Market Purchases, Past and Future				
DX459	Revlon's BrandCo Spin-off, or J. Crew Revisited				
DX460	Liability Management - Vaccine or Pandemic? Private Credit Restructuring Year in Review				
DX461	Financial Restructuring & Reorganization Advisory: TriMark: Are "Sacred Rights" Still Sacrosanct?				
DX462	New Coverage: TriMark Recapitalization Executed on Non-Pro-Rata Basis With Majority 1L Term Lenders including Oaktree, Says Transaction 'Authorized' Under Credit Facilities; Minority 1L Term Lenders Evaluate Options Including Litigation				
DX463	TriMark USA Enters Into Agreement with Lenders on Liquidity Enhancing Transaction				
DX464	<b>First Lien Lender Defendant's Notice of Deposition of Plaintiff Invesco Senior Secured Management, Inc.</b>				
DX465	<b>First Lein Lender Defendants' Notice of Deposition of Philip Yarrow</b>				

<b>DX466</b>	<b>Email from Philip Yarrow to NY-HYLoans Analysts et al re Serta Situation Summary with attachment Serta Summary 6-8-20.dox; SSB_ADVERSARY00154087 – FILED UNDER SEAL</b>				
<b>DX467</b>	<b>Email from Scott Basking to Thomas Ewald et al re Serta Simmons Bedding, LLC - November 2016: Deal Events - Alerts; SSB_ADVERSARY00156733 – FILED UNDER SEAL</b>				
<b>DX468</b>	<b>Email from P. Triggiani to P. Yarrow re Fwd: [EXT] Greenhill Serta Simmons Qualifications and Fee Proposal with attachments Greenhill - Serta Simmons Discussion Materials_3.27.20_v9.pdf; Serta Simmons Fee Proposal.pdf; SSB_ADVERSARY00153692 – FILED UNDER SEAL</b>				
<b>DX469</b>	<b>Email from Omar Nazzal to Ken Prince et al re FW: Serta with attachment Letter to B Canipe + K McGuffey [4.7.2.0].pdf; SSB_ADVERSARY00109685 – FILED UNDER SEAL</b>				
<b>DX470</b>	<b>Email from Philip Yarrow to James Erven et al re serta; SSB_ADVERSARY00153739 – FILED UNDER SEAL</b>				
<b>DX471</b>	<b>Email from Philip Yarrow to Philip Yarrow re Serta Simmons Bedding, LLC - Need any IC Feedback on Potentially Putting Together a New Money/Discounted 1L Exchange into Priming Facility proposal with attachment Deal Events - Alerts.pdf; SSB_ADVERSARY00153747 – FILED UNDER SEAL</b>				
<b>DX472</b>	<b>Email from Philip Yarrow to Morgan Abisla re Serta Simmons Priority Term Loan Agreement and Amendments to Existing Documents with attachment image001.jpg; SSB_ADVERSARY00153490 – FILED UNDER SEAL</b>				
<b>DX473</b>	<b>Email from Philip Yarrow to Paul Triggiani re Serta heads up; SSB_ADVERSARY00156760 – FILED UNDER SEAL</b>				
<b>DX474</b>	<b>Email from Ry Sanderson to Philip Yarrow re [EXT] Re: [External] Re: Serta / Z Capital; SSB_ADVERSARY00157024 – FILED UNDER SEAL</b>				

<b>DX475</b>	<b>Email from Philip Yarrow to Jean Andree et al re Restructure Serta Simmons Bedding, LLC Initial Term Loan {First Lien} LX155523 &amp; (Second Lien) LX155524 into Priority Term Second Out LX188891 - SSB (REVISED) with attachments image001.jpg, image002.jpg, image003.jpg, image004.jpg, image005.jpg, image006.jpg; SSB_ADVERSARY00156526 – FILED UNDER SEAL</b>				
<b>DX476</b>	<b>Email from James Erven to Philip Yarrow re serta; SSB_ADVERSARY00153244 – FILED UNDER SEAL</b>				
<b>DX477</b>	<b>Email from Kevin Egan to Philip Yarrow et al re Serta Simmons Company Counterproposal; Invesco_ADVERSARY00000186 – FILED UNDER SEAL</b>				
<b>DX478</b>	<b>Email from Patrick Daniello to Neil Augustine re [Ext] Re: Serta Simmons Bedding - Apollo, Angelo Gordon, Gamut Capital Seek Injunction Prohibiting Serta Simmons Refinancing Transaction, Declartory Judgement That Proposal Would Violate Credit Agreement's Pro Rata Sharing Provisions; EatonVance_ADVERSARY00000362 – FILED UNDER SEAL</b>				
<b>DX479</b>	<b>Floating-Rate Loan Market Monitor Q1 2023</b>				

#### **RESERVATION OF RIGHTS**

This list is based on information reasonably available to the Excluded Lenders at this time.

The Excluded Lenders reserve the right to amend, modify or supplement this list at any time and for any reason.

The Excluded Lenders also reserve the right to cross-examine any witness that any party in the above-captioned matter chooses to call live. The Excluded Lenders further reserve the right to call any witness by deposition.

Houston, Texas

Dated: May 16, 2023

By: /s/ John F. Higgins  
**FRIEDMAN KAPLAN SEILER ADELMAN & ROBBINS LLP**  
Lawrence S. Robbins\*  
Eric Seiler\*  
Anne E. Beaumont\*  
Jamuna D. Kelley\*  
Blair R. Albom\*  
7 Times Square  
New York, NY 11036-6516  
(212) 833-1100  
lrobbins@fklaw.com  
eseiler@fklaw.com  
abeaumont@fklaw.com  
jkelley@fklaw.com  
balbom@fklaw.com

*Attorneys for the Excluded Lenders*

-and-

**PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP**  
Kenneth S. Ziman\*  
Brian S. Hermann\*  
Lewis R. Clayton\*  
Andrew J. Ehrlich\*  
Michael J. Colarossi\*  
Robert J. O'Loughlin\*  
Sarah J. Prostko\*  
Jackson Yates\*  
1285 Avenue of the Americas  
New York, NY 10019  
(212) 373-3000  
kziman@paulweiss.com  
bhermann@paulweiss.com  
lclayton@paulweiss.com  
aehrlich@paulweiss.com  
mcolarossi@paulweiss.com  
roloughlin@paulweiss.com  
sprostko@paulweiss.com  
jyates@paulweiss.com

*Attorneys for the Excluded Lenders with respect to Plaintiffs' Claims and Counterclaims Only*

-and-

**PORTER HEDGES LLP**

John F. Higgins (TX 09597500)  
M. Shane Johnson (TX 24083263)  
Megan N. Young-John (TX 24088700)  
1000 Main Street, 36th Floor  
Houston, TX 77002  
(713) 226-6000  
[jhiggins@porterhedges.com](mailto:jhiggins@porterhedges.com)  
[sjohnson@porterhedges.com](mailto:sjohnson@porterhedges.com)  
[myoung-john@porterhedges.com](mailto:myoung-john@porterhedges.com)

*Attorneys for the Excluded Lenders with respect to  
Plaintiffs' Claims and Counterclaims Only*

*\*admitted pro hac vice*

**CERTIFICATE OF SERVICE**

I certify that a copy of this document was served on May 16, 2023, on all parties entitled to receive service through the Court's ECF system.

*/s/ John F. Higgins*  
John F. Higgins